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LIFE HEALTHCARE GROUP LIMITED

蓮和醫療健康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

CHANGE OF AUDITOR

This announcement is made by Life Healthcare Group Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of the Company announces that SHINEWING (HK) CPA Limited (“**Shinewing**”) has resigned as the auditor of the Company and its subsidiaries (collectively, the “**Group**”) with effect from 26 April 2019, as the Company cannot reach a mutual agreement with Shinewing on the audit fee for the financial year ended 31 March 2019.

Shinewing has confirmed that there are no matters in connection with its resignation that needs to be brought to the attention of the shareholders (“**Shareholders**”) of the Company and it has not commenced the audit work on the financial statements of the Group for the financial year ended 31 March 2019. The Board and the audit committee of the Company (“**Audit Committee**”) have confirmed that there are no disagreements between Shinewing and the Company, and that they are not aware of any matter in connection with the resignation of Shinewing that need to be brought to the attention of the Shareholders.

The Board further announces that, with the recommendation of the Audit Committee, Crowe (HK) CPA Limited (“**Crowe**”) has been appointed as the auditor of the Group with effect from 26 April 2019 to fill the casual vacancy following the resignation of Shinewing and to hold office until the conclusion of the next annual general meeting of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Shinewing for their professional services rendered to the Company in the past years.

By Order of the Board
Life Healthcare Group Limited
Shan Hua
Director

Hong Kong, 26 April 2019

As at the date of this announcement, the Director are as follows:

Executive Directors:

Mr. Hua Yunbo (*Chairman and President*)

Ms. Shan Hua (*Chief Executive Officer*)

Mr. Man Wai Lun

Non-executive Directors:

Dr. Feng Xiaogang

Independent non-executive Directors:

Mr. Liu Xinghua

Mr. Zhou Jian

Mr. Zheng Chunlei

Mr. Chan Kam Wah