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SUCCESS DRAGON INTERNATIONAL HOLDINGS LIMITED

勝龍國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO THE INTERIM REPORT
FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2018**

Reference is made to the interim report of the Company for the six months ended 30 September 2018 (the “**Interim Report**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Interim Report.

The Board would like to clarify that the table on page 48 of the Interim Report in relation to the movements in the Company's share options under the Scheme for the six months ended 30 September 2018 (the "Period") should include a breakdown of the numbers of share options outstanding at the beginning and at the end of the Period and share options granted, exercised, lapsed and cancelled during the Period into separate amounts for employees and consultants who provided business consultancy services to the Group as follows:

Grantees	Date of grant of share options	Expiry date of share options	Exercise price (HK\$)	Share options held as at 31 March 2018	Granted	Exercised	Lapsed	Cancelled	Share options held as at 30 September 2018
Executive Directors									
Mr. TAN Teng Hong (resigned with effect from 3 July 2018)	27.09.2017	26.09.2022	0.2550	20,700,000	—	—	—	—	20,700,000
Mr. KWAN Chun Wai Roy	10.08.2018	10.08.2023	0.2570	—	20,700,000	—	—	(20,700,000)	—
Mr. DING Lei	10.08.2018	10.08.2023	0.2570	—	20,700,000	—	—	(20,700,000)	—
Subtotal:				<u>20,700,000</u>	<u>41,400,000</u>	<u>—</u>	<u>—</u>	<u>(41,400,000)</u>	<u>20,700,000</u>
Independent non-executive Director									
Mr. YONG Peng Tak	10.01.2014	09.01.2019	0.4700	200,000	—	—	—	—	200,000
(resigned with effect from 30 September 2018)	03.07.2014	02.07.2019	0.4150	800,000	—	—	—	—	800,000
Subtotal:				<u>1,000,000</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>1,000,000</u>
Sub-total for Directors:				<u>21,700,000</u>	<u>41,400,000</u>	<u>—</u>	<u>—</u>	<u>(41,400,000)</u>	<u>21,700,000</u>
Others									
Employees									
	10.01.2014	09.01.2019	0.4700	700,000	—	—	(700,000)	—	—
	03.07.2014	02.07.2019	0.4150	800,000	—	—	(800,000)	—	—
		30.11.2020	0.4150	900,000	—	—	(660,000)	—	240,000
		30.11.2021	0.4150	1,350,000	—	—	(990,000)	—	360,000
	22.07.2015	22.07.2020	0.9200	13,260,000	—	—	(13,260,000)	—	—
	21.09.2015	20.09.2020	1.0800	1,500,000	—	—	(1,200,000)	—	300,000
	01.03.2016	28.02.2021	0.6100	1,200,000	—	—	—	—	1,200,000
	10.08.2018	10.08.2023	0.2570	—	41,400,000	—	—	(41,400,000)	—
				<u>19,710,000</u>	<u>41,400,000</u>	<u>—</u>	<u>(17,610,000)</u>	<u>(41,000,000)</u>	<u>2,100,000</u>
Consultants	27.10.2015	26.10.2020	1.2860	7,000,000	—	—	—	—	7,000,000
Sub-total for others:				<u>26,710,000</u>	<u>41,400,000</u>	<u>—</u>	<u>(17,610,000)</u>	<u>(41,400,000)</u>	<u>9,100,000</u>
Total:				<u>48,410,000</u>	<u>82,800,000</u>	<u>—</u>	<u>(17,610,000)</u>	<u>(82,800,000)</u>	<u>30,800,000</u>

Save as clarified above, all other information in the Interim Report remains unchanged.

By order of the Board
Success Dragon International Holdings Limited
KWAN Chun Wai Roy
Chairman, executive Director and chief executive officer

Hong Kong, 14 June 2019

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. KWAN Chun Wai Roy and Mr. DING Lei; and four independent non-executive Directors; namely Mr. AU Kin Wah, Mr. CHI Dong Eun, Mr. DENG Yougao and Ms. WONG Chi Yan.