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CHINA GRAPHENE GROUP LIMITED

中國烯谷集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 63)

RESIGNATION OF COMPANY SECRETARY

The Board of Directors (the “**Board**”) of China Graphene Group Limited (the “**Company**”) announces that Mr. Zhou Chen (“**Mr. Zhou**”) has resigned as the Company Secretary of the Company with effect from 27 June 2019 in order to pursue other career development.

Following Mr. Zhou’s resignation, there remains the outstanding appointment of Company Secretary of the Company as required under Rule 3.28 and Rule Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The Company is looking for a suitable candidate to fill the vacancy of Company Secretary as soon as practicable and further announcement will be made by the Company upon fulfillment of those requirements under Rule 3.28 of the Listing Rules.

By order of the Board
China Graphene Group Limited
Li Feng Mao
Non-executive Director

Hong Kong, 27 June 2019

As at the date of this announcement, the Board comprises Mr. Chen Meng and Mr. Zhou Chen as executive Directors; Mr. Li Feng Mao as non-executive Director; and Mr. Wang Song Ling, Mr. Gao Han and Mr. Chow Chi Ping as independent non-executive Directors.

The directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.