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中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

ANNOUNCEMENT
CHANGE OF SECRETARY OF THE BOARD OF DIRECTORS, JOINT
COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The board of directors (the “**Board**”) of China CITIC Bank Corporation Limited (the “**Bank**”) announces that due to work arrangement, Mr. Lu Wei (“**Mr. Lu**”) will no longer serve as secretary of the Board and joint company secretary of the Bank and will serve as business director of the Bank. The Board also announces that Ms. Zhang Qing (“**Ms. Zhang**”) has been appointed as secretary of the Board and joint company secretary of the Bank. Ms. Zhang will take office as secretary of the Board and joint company secretary upon obtaining the qualification certificate of board secretary training issued by Shanghai Stock Exchange and the approval of China Banking and Insurance Regulatory Commission (“**CBIRC**”) on her qualification. In addition, once Mr. Lu ceases to be the joint company secretary of the Bank, Mr. Lu will cease to be the authorized representative of the Bank pursuant to Rule 3.05 of the Rules Governing the Listing of Securities (“**Listing Rules**”) by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Ms. Zhang will be appointed as the Bank’s new authorized representative with effect from the same date as her appointment of the secretary of the Board becomes effective.

The biographical details of Ms. Zhang are set out as follows:

Ms. Zhang, born in August 1968, has been the head of the Organizing Department of the Party Committee and general manager of the Human Resources Management Department of the Bank since November 2014. Concurrently, Ms. Zhang is also a director of CITIC Financial Leasing Co., Ltd. and CNCB (Hong Kong) Investment Limited. Prior to that, Ms. Zhang served as a general manager of the Credit Management Department of the Bank from August 2013 to November 2014. From October 2001 to August 2013, she successively held various positions at the Bank’s Xi’an branch, including assistant general manager, deputy general manager (presiding), and general manager of the Credit Management and Approval Department, assistant president, Party Committee member and vice

president of the branch. From April 1993 to October 2001, Ms. Zhang worked at the Shaanxi branch of Industrial and Commercial Bank of China, successively working on the accounting, planning, credit management in the sub-branch and project review in the branch. Ms. Zhang is a senior economist and graduated from Xi'an University of Technology (formerly "Shaanxi Institute of Mechanical Engineering") with a master's degree in Engineering. She has 26 years of professional experience in the Chinese banking industry.

Ms. Zhang has obtained the qualification certificate of board secretary training issued by Shanghai Stock Exchange. Recently, the Bank received Qualification Approval from CBIRC on Zhang Qing of China CITIC Bank (CBIRC approval [2019] No. 647). China Banking and Insurance Regulatory Commission had approved the qualification of Ms. Zhang to act as the secretary of the Board of the Bank. Ms. Zhang took office as secretary of the Board of the Bank from 1 July 2019. The relevant waiver in respect of Ms. Zhang's appointment as the joint company secretary has been granted by the Stock Exchange. Ms. Zhang has the corresponding professional knowledge, working experience and management ability. There are no circumstances under which Ms. Zhang shall not serve as the senior management or secretary of the board of directors stipulated by the Company Law of the PRC, Rules Governing the Listing of Stocks on the Shanghai Stock Exchange, Administrative Measures on Secretary of Board of Directors of Companies Listed on Shanghai Stock Exchange and other laws, regulations and rules of the stock exchanges as well as the Articles of Association of China CITIC Bank Corporation Limited.

Mr. Lu resigned as secretary of the Board, joint company secretary and authorized representative of the Bank and officially took office as business director of the Bank from 1 July 2019. Mr. Lu has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation of the secretary of the Board, joint company secretary and authorized representative of the Bank that needs to be brought to the attention of the Stock Exchange and the shareholders of the Bank.

The Board of the Bank welcomes the new secretary of the Board Ms. Zhang and would also like to fully acknowledge the contributions of Mr. Lu during his term of the secretary of the Board and express sincere gratitude to him.

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE RULES GOVERNING THE LISTING OF SECURITIES ON THE STOCK EXCHANGE OF HONG KONG LIMITED (THE "LISTING RULES")

According to Rule 8.17 of the Listing Rules, a listed issuer must appoint a company secretary who satisfies Rule 3.28 of the Listing Rules. Rule 3.28 of the Listing Rules requires that a listed issuer must appoint as its company secretary an individual who, by virtue of his academic or professional qualifications or relevant experience, is, in the opinion of the Stock Exchange, capable of discharging the functions of company secretary.

Ms. Zhang currently does not possess the qualifications of a company secretary as required under Rule 3.28 of the Listing Rules. The Bank has therefore applied to the Stock Exchange for a waiver from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules in relation to the appointment of Ms. Zhang as a joint company secretary of the Bank, and the Stock Exchange has granted the waiver for a period of three years. After Ms. Zhang's appointment becomes effective, Ms. Kam Mei Ha Wendy, the other joint company secretary of the Bank who has the qualifications for company secretary as required under Rules 3.28 and 8.17 of the Listing Rules, will assist Ms. Zhang to discharge her functions as a company secretary of the Bank.

By Order of the Board
China CITIC Bank Corporation Limited
Li Qingping
Chairperson

Beijing, the PRC
5 July 2019

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping (Chairperson) and Mr. Fang Heying (President); the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wan Liming; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Yan Lap Kei Isaac.