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(Carrying on business in Hong Kong as "275 凱華集團") (Incorporated in Bermuda with limited liability) (Stock Code: 275)

RESUMPTION GUIDANCE AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Master Glory Group Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 28 June 2019 and 19 July 2019 in relation to, among other things, (a) the delay in publication of the annual results of the Group for the year ended 31 March 2019; (b) postponement of board meeting; (c) possible delay in despatch of annual report of the Group for the year ended 31 March 2019; and (d) suspension of trading in the shares of the Company on the Stock Exchange with effect from 9:00 a.m. on 2 July 2019 (collectively, the "Announcements"). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless the context otherwise requires.

RESUMPTION GUIDANCE

On 24 July 2019, the Company has been notified by the Stock Exchange of the following resumption guidance (the "**Resumption Guidance**") for the Company:

- (i) publish all outstanding financial results required under the Listing Rules and address any audit modifications; and
- (ii) inform the market of all material information for the shareholders and investors to appraise the Company's position.

The Stock Exchange required the Company to remedy the issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange's satisfaction before trading in its securities is allowed to resume and, for this purpose, the Company has the primary responsibility to devise its action plan for resumption. The Stock Exchange has also indicated that it may modify or supplement the Resumption Guidance if the Company's situation changes.

Under Rule 6.01A(1) of the Listing Rules, the Stock Exchange may cancel the listing of any securities that have been suspended for 18 continuous months. In the case of the Company, the 18-month period expires on 1 January 2021. If the Company fails to remedy the issues causing its trading suspension, fully comply with the Listing Rules to the Stock Exchange's satisfaction and resume trading in its shares by 1 January 2021, the Listing Department will recommend the Listing Committee to proceed with the cancellation of the Company's listing. Under Rules 6.01 and 6.10 of the Listing Rules, the Stock Exchange also has the right to impose a shorter specific remedial period where appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended from 9:00 a.m. on 2 July 2019 and will remain suspended until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the board of directors of MASTER GLORY GROUP LIMITED Dr. Yap Allan

Chairman

Hong Kong, 30 July 2019

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Dr. Yap Allan *(Chairman)* Mr. Heung Pik Lun, Edmond

Dr. Wu Guangsheng

Independent Non-executive Directors:

Mr. Kwok Ka Lap, Alva Mr. Poon Kwok Hing, Albert

Mr. Sin Chi Fai Dr. Wu Chun Wah