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上海大生農業金融科技股份有限公司

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1103)

CLARIFICATION ANNOUNCEMENT REGARDING ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2018

Reference is made to the annual report for the year ended 31 December 2018 (the “**Annual Report**”) of Shanghai Dasheng Agriculture Finance Technology Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) published on 29 April 2019. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Annual Report.

The consolidated financial statements and statement of financial position of the Group as stated on pages 59 to 218 were approved and authorised to issue by the Board during the Board meeting held on 29 March 2019 and were signed on its behalf by Mr. Lan Hausheng and Mr. Wang Ligu, the executive Directors. The Board wishes to clarify that, due to inadvertent typographical errors, the names of the authorised Directors on pages 62 and 217 of the Annual Report should be Mr. Lan Huasheng and Mr. Wang Ligu instead of Mr. Lan Huasheng and Mr. Mo Luojiang, a former Director who resigned from his office on 27 December 2018.

Save for the above, all other information and contents set out in the Annual Report remain unchanged.

By order of the Board

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

Lan Huasheng

Chairman

Shanghai, PRC, 14 August 2019

As at the date of this announcement, the Board comprises three executive directors: Mr. Lan Huasheng, Mr. Wang Ligu and Mr. Yan Zebin; one non-executive director: Mr. Lu Tingfu; and three independent non-executive directors: Mr. Chung Cheuk Ming, Mr. Yang Gaoyu and Mr. Zhou Jianhao.