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China Minsheng Financial Holding Corporation Limited

中國民生金融控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 245)

ANNOUNCEMENT CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

This announcement is made pursuant to Rule 13.51(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of China Minsheng Financial Holding Corporation Limited (the “**Company**”) announces that on 28 August 2019, Mr. Sit Man Pan (“**Mr. Sit**”) has resigned as the company secretary of the Company (“**Company Secretary**”) and the authorised representative of the Company (“**Authorised Representative**”) under Rule 3.05 of the Listing Rules.

Mr. Sit has confirmed that he has no disagreement with the Board and that there is no matter that needs to be brought to the attention of the Stock Exchange and the shareholders of the Company relating to his resignation.

The Board is pleased to announce that following the resignation of Mr. Sit, Ms. Wong Wai Yee Ella (“**Ms. Wong**”) has been appointed as the Company Secretary and the Authorised Representative with effect from 28 August 2019.

Ms. Wong is a Director of Corporate Services of Tricor Services Limited, a global professional services provider specializing in integrated business, corporate and investor services. Ms. Wong has over 20 years of experience in the corporate services field. Ms. Wong has been providing professional corporate services to Hong Kong listed companies as well as multinational, private and offshore companies. Ms. Wong is currently the company secretary/joint company secretary of five listed companies on the Stock Exchange, namely, China Minsheng Banking Corp., Ltd. 中國民生銀行股份有限公司 (stock code: 1988), China Harmony New Energy Auto Holding Limited 中國和諧新能源汽車控股有限公司 (stock code: 3836), Precision Tsugami (China) Corporation Limited 津上精密機床(中國)有限公司 (stock code: 1651), Vedan International (Holdings) Limited 味丹國際(控股)有限公司 (stock code: 2317) and ZhongAn Online P & C Insurance Co., Ltd. 眾安在綫財產保險股份有限公司 (stock code: 6060).

Ms. Wong is a Chartered Secretary, a Chartered Governance Professional and a Fellow of both The Hong Kong Institute of Chartered Secretaries and The Institute of Chartered Secretaries and Administrators in the United Kingdom. Ms. Wong holds a Bachelor of Economics from The University of Hong Kong and a Postgraduate Diploma in Corporate Administration from the City University of Hong Kong.

Save as disclosed above, the Board is not aware of any other matters in relation to the appointment of Ms. Wong that need to be brought to the attention of the shareholders of the Company or any information that need to be disclosed pursuant to the requirements of the Listing Rules.

The Board would like to express its sincere gratitude to Mr. Sit for his valuable contributions to the Company during his tenure of service and extend a warm welcome to Ms. Wong on her new appointment.

By order of the Board
China Minsheng Financial Holding Corporation Limited
Watanabe Tomohiko
Chairman

Hong Kong, 28 August 2019

As at the date of this announcement, the Board comprises (1) Mr. Watanabe Tomohiko, Mr. Ni Xinguang and Ms. Li Wei as executive directors of the Company; (2) Mr. Wang Dongzhi as non-executive director of the Company; and (3) Mr. Wang Yongli and Ms. Zhou Hui as independent non-executive directors of the Company.