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國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

ANNOUNCEMENT

Reference is made to the 2018 annual report (the “**2018 Annual Report**”) of China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) published on 26 April 2019. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the 2018 Annual Report.

The board of directors of the Company would like to clarify that the aggregated commitments for aircraft as of 31 December 2018, stated in the last sentence of the last paragraph on page 40 of the 2018 Annual Report shall be updated as follows:

The aggregate of these commitments net of pre-delivery payments paid is RMB58.3 billion as of 31 December 2018.

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/ deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

Save as disclosed above, all other information disclosed in the 2018 Annual Report remains unchanged.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
Wang Xuedong
Chairman

Shenzhen, the PRC
30 August 2019

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Xuedong and Mr. HUANG Min; the non-executive Director is Mr. LI Yingbao; and the independent non-executive Directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.