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海通恆信國際租賃股份有限公司

Haitong UniTrust International Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1905)

CLARIFICATION ANNOUNCEMENT

Reference is made to the interim results announcement for the six month ended June 30, 2019 of Haitong UniTrust International Leasing Co., Ltd. (the “**Company**”) dated August 30, 2019 (the “**Announcement**”). Unless the context otherwise requires, terms defined in the Announcement shall have the same meanings as those used in this announcement.

The Company would like to clarify that there was an inadvertent typographical error under “15. Dividends” in the section headed “Notes to the Financial Information” on page 79 of the Announcement and provide further information regarding the proposed distribution of interim dividends for the six months ended June 30, 2019 (the “**Interim Dividend**”).

The original disclosure is as follows:

“15. DIVIDENDS

Subsequent to the end of the current interim period, the directors of the Company have determined that an interim dividend of RMB0.05 (inclusive of tax) per share amounting to RMB411,765 thousand (inclusive of tax) in aggregate (2018: Nil) will be paid to the owners of the Company whose names appear in the Register of Members on June 30, 2019.”

The Company would like to clarify that the disclosure should be as follows:

“15. DIVIDENDS

Subsequent to the end of the current interim period, the directors of the Company have determined that an interim dividend for the six months ended June 30, 2019 of RMB0.05 (inclusive of tax) per share amounting to RMB411,765 thousand (inclusive of tax) in aggregate (2018: Nil) will be paid.”

The proposed distribution of Interim Dividend is subject to the approval of the Shareholders during the third extraordinary general meeting of 2019 to be held by the Company (the “**EGM**”). Once approved, the Interim Dividend will be paid to the Shareholders whose names appear on the share register of the Company on November 21, 2019. For the purpose of determining the entitlement of Shareholders to receive the Interim Dividend, the register of members of the Company will be closed from November 16, 2019 (inclusive) to November 21, 2019 (inclusive). In order to qualify for receiving the Interim Dividend, holders of H Shares and Domestic Shares should ensure that all transfer documents, accompanied by the relevant Share certificates, are lodged with the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th

Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, and to the Company's registered office at 10th Floor, Henderson Metropolitan, No. 300 Nanjing East Road, Huangpu District, Shanghai, PRC, respectively, before 4:30 p.m. on Friday, November 15, 2019. The Interim Dividend is expected to be paid on or before December 20, 2019.

For the details of the arrangement of convening the EGM and distribution of Interim Dividends, please refer to the circular and notice of the EGM to be issued by the Company in due course.

Save as disclosed above, the contents in the Announcement remain unchanged.

By order of the Board
Haitong UniTrust International Leasing Co., Ltd.
REN Peng
Chairman

Shanghai, the PRC
September 2, 2019

As at the date of this announcement, the executive Directors are Mr. DING Xueqing and Ms. ZHOU Jianli; the non-executive Directors are Mr. REN Peng; Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive Directors are Mr. JIANG Yulin; Mr. YO Shin, Mr. ZENG Qingsheng and Mr. WU Yat Wai.