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K. H. GROUP HOLDINGS LIMITED

劍虹集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1557)

CLARIFICATION ANNOUNCEMENT

Reference is made to the poll results announcement (the “**Announcement**”) of K. H. Group Holdings Limited (the “**Company**”) dated 13 September 2019 relating to the poll results of the 2019 annual general meeting of the Company held on 13 September 2019. Unless otherwise defined in the Announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board of Directors of the Company (the “**Board**”) noted that there was an inadvertent typographical error in the Announcement where the poll results of resolution no. 4 has been mistakenly stated. The Board would like to clarify that the poll results of resolution no. 4 should be as follows:

Ordinary resolutions proposed at the 2019 AGM		Number of votes cast (approximate percentage of total number of votes cast)	
		For	Against
4.	To grant a general mandate to the Directors to allot, issue or otherwise deal with additional shares not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of this resolution	300,992,012 (99.9987%)	4,000 (0.0013%)

Save as disclosed above, the contents of the Announcement remain unchanged.

By Order of the Board
K. H. Group Holdings Limited
Chen Rongsheng
Chairman and Executive Director

Hong Kong, 16 September 2019

As at the date of this announcement, the Board comprises two Executive Directors, namely, Mr. Chen Rongsheng (Chairman) and Mr. Guan Jingdong and three Independent Non-executive Directors, namely, Dr. Luo Tiejian, Dr. Lu Haitian and Mr. Liu Xin.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.