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SOUTHERN ENERGY HOLDINGS GROUP LIMITED

南方能源控股集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1573)

Resignation of Joint Company Secretary

The board (the “**Board**”) of directors (the “**Directors**”) of Southern Energy Holdings Group Limited (the “**Company**”) announces that Mr. Zhang Weizhe (“**Mr. Zhang**”), a joint company secretary of the Company, having acquired the relevant experience, meets the requirement of a company secretary under Rule 3.28 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board further announces that Ms. Kam Mei Ha, Wendy (“**Ms. Kam**”) has tendered her resignation as a joint company secretary of the Company with effect from 1 December 2019. Following the resignation of Ms. Kam, Mr. Zhang will act as the sole company secretary of the Company.

Ms. Kam has confirmed that she has no disagreement with the Board and there is no matter relating to her resignation that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

The Board would like to express its most sincere gratitude to Ms. Kam for her invaluable contributions to the Company during her tenure of office.

By Order of the Board

SOUTHERN ENERGY HOLDINGS GROUP LIMITED

Xu Bo

Chairman

Guiyang, People’s Republic of China

29 November 2019

As at the date of this announcement, the executive directors of the Company are Mr. Xu Bo, Mr. Huang Youjun and Mr. Xiao Zhijun; and the independent non-executive director of the Company is Mr. Jiang Chenglin.