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CHALIECO
中铝国际

中鋁國際工程股份有限公司

China Aluminum International Engineering Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2068)

SUPPLEMENTARY NOTICE OF THE FOURTH EXTRAORDINARY GENERAL MEETING IN 2019

References are made to the circular dated 13 December 2019 (the “**EGM Circular**”), the notice of the postponement of the EGM dated 28 November 2019 and the notice of the EGM dated 31 October 2019 (collectively, the “**Notices of the EGM**”) of China Aluminum International Engineering Corporation Limited (the “**Company**”), which set out the time, venue and resolutions proposed for consideration and approval by shareholders of the Company (the “**Shareholders**”) at the fourth extraordinary general meeting in 2019 (the “**EGM**”) to be convened by the Company. Unless the context otherwise specified, the capitalised terms used in this supplementary notice shall have the same meanings as those defined in the EGM Circular.

Supplementary notice is hereby given that the EGM will be held at 9:30 a.m. on Monday, 30 December 2019. Save for the resolutions set out in the notice of EGM of the Company dated 31 October 2019, the following resolutions will be also considered and approved:

ORDINARY RESOLUTIONS

To consider the following matters as ordinary resolutions:

1. To consider and approve the alignment in the preparation of financial statements in accordance with the China Accounting Standards for Business Enterprises.
2. To consider and approve the cessation of appointment of the international auditor.

By Order of the Board
China Aluminum International Engineering Corporation Limited
ZHANG Jian
Joint Company Secretary

Beijing, the PRC, 13 December 2019

Notes:

1. Save for the newly proposed resolutions, there are no other changes to the resolutions set out in the Notice of the EGM. For details and other related matters in relation to the other resolutions to be considered at the EGM, please refer to the Notices of the EGM and the EGM Circular.
2. A form of proxy for use at the EGM is enclosed, which is also published on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company's website (www.chalieco.com.cn). Whether or not you intend to attend the EGM, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon not less than 24 hours before the time fixed for holding the EGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending the EGM and voting in person if you so wish.
3. A Shareholder who is entitled to attend and vote at the EGM may appoint one or more proxies (regardless of whether he/she is a Shareholder) to attend and vote at the EGM on his/her behalf.
4. The instrument appointing a proxy shall be signed by the appointer or his/her attorney duly authorised in writing or, in the case of a legal person, must be either executed under its common seal or under the hand of its directors or attorney duly authorised.
5. To be valid, the form of proxy must be lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for Shareholders of H shares of the Company) not less than 24 hours prior to the holding of the EGM. If such instrument is signed by another person under a power of attorney or other authorisation documents given by the appointer, such power of attorney or other authorisation documents shall be notarised. The notarised power of attorney or other authorisation documents shall, together with the form of proxy, be deposited at the specified place at the time set out in such form of proxy.
6. If the appointer is a legal person, its legal representative or any person authorised by resolutions of the Board or other governing bodies may attend the EGM on behalf of the appointer.
7. The Company has the rights to request a proxy who attends the EGM on behalf of a Shareholder to provide his/her proof of identity.
8. The EGM is expected to take less than half a day. Shareholders who attend the EGM shall be responsible for their own travel and accommodation expenses.
9. The address of the Company's head office in the PRC is as follows:

Building C, No. 99, Xingshikou Road, Haidian District,
Beijing, the PRC

As at the date of this notice, the non-executive directors are Mr. WANG Jun and Mr. LI Yihua; the executive directors are Mr. WU Jianqiang, Mr. ZONG Xiaoping, Mr. WU Zhigang and Mr. ZHANG Jian; and the independent non-executive directors are Mr. GUI Weihua, Mr. CHEUNG Hung Kwong and Mr. FU Jun.