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HUIYIN HOLDINGS GROUP LIMITED

匯銀控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1178)

RESIGNATION OF CHIEF FINANCIAL OFFICER, COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board (the “**Board**”) of directors (the “**Director(s)**”) of Huiyin Holdings Group Limited (the “**Company**”) hereby announces that Ms. Cheng Suk Kuen (“**Ms. Cheng**”) has tendered her resignation as (i) the Chief Financial Officer of the Company, (ii) the company secretary of the Company (the “**Company Secretary**”) and (iii) the authorised representative of the Company (the “**Authorized Representative**”) under Rule 3.05 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited with effect from 23 December 2019 due to her health reasons.

Following the resignation of Ms. Cheng, the Company will have (i) no Company Secretary, which constitutes non-compliance of Rule 3.28 of the Listing Rules; and (ii) one Authorised Representative, which results in the number of Authorised Representatives falling below the number required under Rule 3.05 of the Listing Rules.

The Company is in the process of identifying suitable candidate to fill in the vacancy of the Company Secretary and the Authorised Representative and will ensure that the suitable candidate(s) will be appointed as soon as practicable in order to ensure compliance by the Company with Rules 3.05 and 3.28 of the Listing Rules. Further announcement will be made as and when appropriate.

The Board would like to express its sincere gratitude and appreciation to Ms. Cheng for her contribution to the Company during her tenure of service.

By Order of the Board
Huiyin Holdings Group Limited
Kam Kit
Chairman

Hong Kong, 23 December 2019

As at the date of this announcement, the Board comprises Mr. Kam Kit, Mr. Liu Jianping and Ms. Christina Chan as executive Directors; Ms. Shi Yanxin as non-executive Director; and Ms. Wong Chi Yan, Mr. Yang Yuchuan and Ms. Lu Zhuo as independent non-executive Directors.