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## HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

### SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2018 AND THE INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2019

Reference is made to the annual report and interim report of Haichang Ocean Park Holdings Ltd. (the “**Company**” and, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2018 (the “**2018 Annual Report**”) and for the six months ended 30 June 2019 (the “**2019 Interim Report**”). Unless otherwise defined, capitalised terms used herein shall have same meanings as those defined in the 2018 Annual Report and 2019 Interim Report.

As the net proceeds of the Company from the Listing had been fully utilised during the year ended 31 December 2018, the Company would like to clarify that the information as set out in the second paragraph of the sub-section headed “Use of Net Proceeds from Listing” in the section headed “Directors’ Report” of the 2018 Annual Report and 2019 Interim Report shall be amended as follows in which the amended texts and/or figures are highlighted with italic and underline for ease of reference:

#### AMENDMENTS OF THE PUBLISHED REPORTS OF THE COMPANY

##### (1) 2018 Annual Report

##### USE OF NET PROCEEDS FROM LISTING

The net proceeds from the listing (the “**Listing**”) of the Shares on the Stock Exchange, after deducting underwriting fees and related expenses, amounted to approximately HK\$2,374.4 million and they were applied in the manner disclosed in the Prospectus.

*The net proceeds from the Listing had been fully utilised in the financial year ended 31 December 2018. The following table sets out a detailed breakdown and description of the proposed use of the net proceeds from the Listing as at the date of Listing, the amount of the net proceeds had been used in the financial year ended 31 December 2018 as well as the balance of the net proceeds as at 31 December 2018, respectively:*

<i>(HK\$ ' million)</i>	<b><i>Balance of net proceeds as at the date of Listing (i.e. 13 March 2014)</i></b>	<b><i>Balance of net proceeds as at 1 January 2018</i></b>	<b><i>Net proceeds used in the financial year ended 31 December 2018</i></b>	<b><i>Balance as at 31 December 2018</i></b>
<i>To develop the Shanghai Project</i>	<u>1,187.20</u>	<u>0</u>	<u>0</u>	<u>0</u>
<i>To develop the Sanya Project</i>	<u>949.80</u>	<u>529.62</u>	<u>529.62</u>	<u>0</u>
<i>To provide funding for our working capital and other general corporate purposes</i>	<u>237.40</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b><i>Total</i></b>	<b><u>2,374.40</u></b>	<b><u>529.62</u></b>	<b><u>529.62</u></b>	<b><u>0</u></b>

## (2) 2019 Interim Report

### USE OF NET PROCEEDS FROM LISTING

The net proceeds from the listing (the “**Listing**”) of the Shares on the Stock Exchange, after deducting underwriting fees and related expenses, amounted to approximately HK\$2,374.4 million and they were applied in the manner disclosed in the Prospectus.

*The net proceeds from the Listing had been fully utilised in the financial year ended 31 December 2018 in accordance with the manner as set out in the Prospectus.*

The information provided in this announcement does not affect other information contained in the 2018 Annual Report and 2019 Interim Report and, save as disclosed above, the contents of the 2018 Annual Report and 2019 Interim Report remain unchanged.

By Order of the Board  
**Haichang Ocean Park Holdings Ltd.**  
**Wang Xuguang**  
*Executive Director and Chief Executive Officer*

Shanghai, the People’s Republic of China, 9 January 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie; the non-executive directors of the Company are Mr. Qu Naijie, Mr. Li Hao and Mr. Yuan Bing; and the independent non-executive directors of the Company are Mr. Chen Guohui, Mr. Wang Jun and Ms. Zhang Meng.*