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## **CHANGSHA PILOT INVESTMENT HOLDINGS GROUP CO., LTD.**

**( 長沙先導投資控股集團有限公司 )**

*(incorporated with limited liability in the PRC)*

**US\$150,000,000 3.80 PER CENT. NOTES DUE 2022 (THE "NOTES")**  
**(consolidated and form a single series with US\$350,000,000 3.80 per cent.**  
**notes due 2022 issued on 14 November 2019)**  
**(Stock Code of the Notes: 40064)**

**Issue Price for the Notes: 100.316 per cent. plus accrued interest from (and including)**  
**14 November 2019 to (but excluding) 16 January 2020**

### ***Joint Global Coordinators and Joint Lead Managers***

**Guotai Junan International**

**Industrial Bank Co., Ltd. Hong Kong Branch**

### ***Joint Bookrunners***

<b>BOCOM International</b>	<b>Central Wealth Securities Investment Limited</b>	<b>China PA Securities (Hong Kong) Company Limited</b>	<b>CMBC Capital</b>	<b>Donghai International</b>
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes of Changsha Pilot Investment Holdings Group Co., Ltd. by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 13 January 2020. The listing of and permission to deal in the Notes is expected to become effective on or around 10 March 2020.

By Order of the Board  
**Changsha Pilot Investment Holdings Group Co., Ltd.**  
**(長沙先導投資控股集團有限公司)**  
**ZOU Te, HU Lei, YU Junhua, WU Hongbo and WANG Chang**  
*Directors*

Hong Kong, 9 March 2020

*As at the date of this announcement, the Board comprises five directors, namely ZOU Te, HU Lei, YU Junhua, WU Hongbo and WANG Chang.*