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## **NORTH MINING SHARES COMPANY LIMITED**

### **北方礦業股份有限公司**

*(Provisional Liquidators Appointed)*

*(For Restructuring Purposes)*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 433)**

## **DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2019 AND DESPATCH OF 2019 ANNUAL REPORT**

Reference is made to the announcement of North Mining Shares Company Limited (the “**Company**”) dated 27 March 2020 in relation to the unaudited annual results of the Company for the year ended 31 December 2019 (the “**Unaudited Annual Results Announcement**”).

As disclosed in the Unaudited Annual Results Announcement, due to the recent epidemic of the COVID-19 and the curbing and quarantine policies adopted and/or implemented by the Chinese government, Elite Partners CPA Limited, the auditor of the Company, encountered significant practical difficulties in auditing the consolidated financial statements of the Group for the year ended 31 December 2019 as they were unable to go to certain locations of the Group’s subsidiaries for performing audit work. Accordingly, they were unable to complete the audit of the Group’s annual results for the year ended 31 December 2019 and issue the audit report by 31 March 2020 and agree with the Company thereon in accordance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The Board will use its reasonable endeavours to publish the audited annual results for the year ended 31 December 2019 as agreed by Elite Partners CPA Limited and the material differences (if any) as compared with the Unaudited Annual Results Announcement.

The Company is using its best efforts to try to complete the Audit Works, the publication of the audited 2019 Annual Results and the dispatch of the 2019 Annual Report on or before 15 May 2020. If it later transpires that additional time is required for the publication of the 2019 Annual Results and the dispatch of the 2019 Annual Report beyond 15 May 2020 and special circumstances exist to warrant a further extension, the Company will make an application to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Further announcement(s) in relation to any material developments in the completion of the audit progress will be made by the Company as and when appropriate.

By order of the Board  
**North Mining Shares Company Limited**  
*(Provisional Liquidators Appointed)*  
*(For Restructuring Purposes)*  
**Yang Ying Min**  
*Chairman*

Hong Kong, 27 April 2020

*As at the date of this announcement, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong, Mr. Zhang Jia Kun and Mr. Zhao Jian as Executive Directors; and Mr. Wong Wai Chun Alex, Dato Dr. Cheng Chak Ho and Mr. Yeung Yat Chuen as Independent Non-executive Directors.*

*All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*