

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **TA YANG GROUP HOLDINGS LIMITED**

### **大 洋 集 團 控 股 有 限 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1991)**

### **FURTHER ANNOUNCEMENT**

### **DELAY OF DESPATCH OF ANNUAL REPORT**

### **FOR THE SEVENTEEN MONTHS ENDED 31 DECEMBER 2019**

This announcement is made by Ta Yang Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to provide certain updates to its shareholders relating to the publication of the annual report for the seventeen months ended 31 December 2019.

Reference is made to the announcement of the Company on 20 April 2020 relating to the delay of publication of audited annual results of the Company for the seventeen months ended 31 December 2019 (the “**Previous Announcement**”). Unless otherwise defined, the capitalised terms shall have the same meanings as defined in the Previous Announcement.

As disclosed in the Previous Announcement, the Company expects that the Audited Annual Results shall be published on or before 15 May 2020. The Company expects that the annual report for the corresponding period (the “**Annual Report**”) shall be published and despatched on or before 15 May 2020. The Company proposes to have the Annual Report and the announcement of the Audited Annual Results consolidated in one document containing disclosure as required under The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company will make further announcement(s) to update its shareholders and potential investors as and when appropriate relating to the publication of the Audited Annual Results and the despatch of the Annual Report.

**Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Ta Yang Group Holdings Limited**  
**Shi Qi**  
*Chairlady and Chief Executive Officer*

Chengdu, 29 April 2020

*As at the date of this announcement, the Board comprises five executive Directors, namely Ms. Shi Qi, Mr. Yin Zhiqiang, Mr. Cheng Hong, Mr. Gao Feng and Mr. Zhao Ang; two non-executive Directors, namely, Mr. Han Lei and Mr. Sze Wai Lun; and five independent non-executive Directors, namely Mr. Lin Bing, Mr. Liu Gang, Ms. Zhang Lijuan, Mr. Hu Jiangbing and Ms. Wang Lina.*