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FOREBASE INTERNATIONAL HOLDINGS LIMITED

申基國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 2310)

**(1) FURTHER ANNOUNCEMENT
DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS
AND DESPATCH OF ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2019
(2) CHANGE OF BOOK CLOSURE PERIOD AND DATE OF AGM
(3) NOTICE OF BOARD MEETING**

The board of directors (the “**Board**”) of Forebase International Holdings Limited (the “**Company**”) makes this announcement to provide certain updates to its shareholders and potential investors relating to the publication of the audited annual results (the “**2019 Annual Results**”) and the despatch of the annual report (the “**Annual Report**”) for the year ended 31 December 2019.

Reference is made to the announcements of the Company on 31 March 2020 in relation to the unaudited annual results announcement for the year ended 31 December 2019 (“**Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, due to the preventive measures and quarantine requirements imposed in the PRC and Hong Kong and the outstanding audit issues, which were brought about as a result of the COVID-19 pandemic, the Company expects that additional time is required for completion of the audit of the 2019 Annual Results. The publication of the announcement of the 2019 Annual Results and the Annual Report were delayed and the Company was not able to despatch the Annual Report on 24 April 2020 as stated in the Announcement and on 30 April 2020 according to Rule 13.46(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The Board expects that further announcement in relation to the 2019 Annual Results as agreed by the Company’s auditors and the material differences (if any) as compared with the unaudited annual results contained in the Announcement to be issued on Thursday, 14 May 2020. It is expected that the Annual Report will be published on 15 May 2020 and will be despatched to the shareholders of the Company by no later than 29 May 2020. As such, the date and time of AGM and the book closure dates for the purpose of ascertaining shareholder’s right to attend and vote at the AGM as set out in the Announcement will be postpone. Notice of the AGM will be despatched to the shareholders of the Company in due course upon publication of the Annual Report.

The Board further announces that the meeting of the Board, for the purposes of, among other matters, approving the 2019 Annual Results, will be held on Thursday, 14 May 2020.

By order of the Board
Forebase International Holdings Limited
CHOI YUN CHOR
Co-Chairman and Executive Director

Hong Kong, 8 May 2020

As at the date hereof, the executive Directors are Ms. YEUNG So Mui, Mr. CHOI Yun Chor, Mr. NG Kwai Wah Sunny, Mr. CHEN Jian, Mr. TAI Kwok Keung Kenny and Mr. LIN Junwei; and the independent non-executive Directors are Ms. LAI Cheuk Yu Cherrie, Mr. TING Wong Kacee and Dr. LOKE Yu (alias Loke Hoi Lam).