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HENGDELI HOLDINGS LIMITED

亨得利控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3389)

FURTHER INFORMATION TO THE ANNOUNCEMENT OF UNAUDITED ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2019 AND CHANGE OF AUDITOR

Reference is made to (1) the announcements of Hengdeli Holdings Limited (the “**Company**”) dated 31 March 2020 and 27 April 2020 in relation to unaudited annual results of the Company and its subsidiaries (collectively referred to as the “**Group**”) for the year ended 31 December 2019 (collectively, the “**First Announcements**”); and (2) the announcement of the Company dated 7 May 2020 in relation to the change of auditor (the “**Second Announcement**”) (collectively referred to as the “**Announcements**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board would like to provide further information to the Shareholders and potential investors in respect of the information disclosed in the Announcements. The amount of the “certain deposits”, as mentioned in the Second Announcement, under the heading of Resignation of Auditor, is HKD286 million which is, as at 31 December 2019, kept under guarantee deposit accounts of the respective banks.

Save as above, all other contents of the Announcements remain unchanged. This announcement is supplemental to and should be read in conjunction with the Announcements.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
HENGDELI HOLDINGS LIMITED
Zhang Yuping
Chairman

Hong Kong, 14 May 2020

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Yuping (chairman), Mr. Huang Yonghua and Mr. Lee Shu Chung, Stan; the non-executive director is Mr. Shi Zhongyang; the independent non-executive directors are Mr. Cai Jianmin, Mr. Wong Kam Fai, William and Mr. Liu Xueling.