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## **NORTH MINING SHARES COMPANY LIMITED**

**北方礦業股份有限公司**

*(Provisional Liquidators Appointed)*

*(For Restructuring Purposes)*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 433)**

**FURTHER ANNOUNCEMENT  
DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS AND  
DESPATCH OF ANNUAL REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2019  
AND  
POSTPONEMENT OF BOARD MEETING  
AND  
POSTPONEMENT OF ANNUAL GENERAL MEETING**

Reference is made to (i) the announcement of North Mining Shares Company Limited (the “**Company**”) dated 27 March 2020 in relation to the unaudited annual results of the Company and its subsidiaries (together referred to as the “**Group**”) for the year ended 31 December 2019 (the “**Unaudited Annual Results Announcement**”); and (ii) the announcement of the Company dated 27 April 2020 in relation to the delay in publication of audited annual results announcement and despatch of 2019 Annual Report. Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

The main business and income of the Group comes from (i) mining operations — exploitation, exploration and trading of mineral resources; (ii) property management operations; and (iii) chemical trading operations. Due to the recent epidemic of the COVID-19 and the curbing and quarantine policies adopted and/or implemented by the Chinese government, Elite Partners CPA Limited, the auditor of the Company (the “**Auditor**”), encountered significant practical difficulties in auditing the consolidated financial statements of the Group for the year ended 31 December 2019 as they were unable to go to certain locations of the Group’s subsidiaries for performing audit work.

The Company has been communicating and liaising with the Auditor throughout the audit and adopting possible ways to comply with the financial reporting requirements in accordance with the Rules Governing the Listing of Securities on the Stock Exchange. Taking into account of the auditing progress of the Auditor and the additional time is required for the preparation of the 2019 Annual Report, the Company expects to announce the 2019 audited annual results on or before 26 June 2020 and to despatch the 2019 Annual Report to the shareholders of the Company (the “**Shareholders**”) on or before 30 June 2020. Application has been made to the Stock Exchange for the approval for the delay in despatch of the 2019 Annual Report.

### **Postponement of Board Meeting**

Due to the delay in publication of the 2019 audited annual results, the board meeting of the Company (the “**Board Meeting**”) for the purposes of, among other matters, approving the 2019 audited annual results and its publication will be postponed to on or before 26 June 2020 accordingly. Further announcement(s) will be made by the Company as and when necessary if there is any further information in the completion of the 2019 annual audit, publication of the 2019 audited annual results, despatch of the 2019 Annual Report and the date of the Board Meeting.

## **Postponement of Annual General Meeting**

The notice of the Annual General Meeting will be published in due course after the 2019 Annual Report is despatched to the Shareholders.

By order of the Board  
**North Mining Shares Company Limited**  
*(Provisional Liquidators Appointed)*  
*(For Restructuring Purposes)*  
**Yang Ying Min**  
*Chairman*

Hong Kong, 15 May 2020

*As at the date of this announcement, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong, Mr. Zhang Jia Kun and Mr. Zhao Jian as Executive Directors; and Mr. Wong Wai Chun Alex, Dato Dr. Cheng Chak Ho and Mr. Yeung Yat Chuen as Independent Non-executive Directors.*

*All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*