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## **EEKA Fashion Holdings Limited**

**贏家時尚控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3709)**

### **ANNOUNCEMENT**

Reference is made to the announcements of EEKA Fashion Holdings Limited (the “**Company**”) dated 20 May 2020 and 21 May 2020 in relation to the grant of awarded shares and the resolving of high shareholding concentration of the Company (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

To the best knowledge, information and belief of the Directors and pursuant to the information available at present, as at the date of this announcement, the Company’s shareholding structure is as follows:

<b>Name of Shareholders</b>	<b>Number of Shares</b>	<b>Approximate %</b>
Koradior Investments Limited <i>(Note 1)</i>	279,715,000	40.83%
Apex Noble Holdings Limited <i>(Note 2)</i>	198,713,195	29.01%
Alpha Cosmo Holdings Limited <i>(Note 3)</i>	12,677,300	1.85%
Grantees of Awarded Shares <i>(Note 3)</i>	8,058,200	1.18%
Subtotal	499,163,695	72.87%
Public Shareholders	185,886,500	27.13%
Total	685,050,195	100%

*Note 1:* The entire issued share capital of Koradior Investments Limited is wholly-owned by Mayberry Marketing Limited, which is in turn wholly-owned by BOS Trustee Limited as trustee of the Fiona Trust. The Fiona Trust is a discretionary trust set up by Mr. Jin Ming as settlor. The beneficiaries of Fiona Trust are Mr. Jin Ming, his spouse and his children. Mr. Jin Ming as founder of Fiona Trust is taken to be interested in 279,715,000 Shares held by Koradior Investments Limited by virtue of Part XV of the Securities and Futures Ordinance (the “SFO”).

*Note 2:* The entire issued share capital of Apex Noble Holdings Limited is wholly-owned by Heritage Holdings Limited, which is in turn wholly-owned by BOS Trustee Limited as trustee of Jin’s Heritage Trust. Jin’s Heritage Trust is a discretionary trust set up by Mr. Jin Rui as settlor. The beneficiaries of Jin’s Heritage Trust are Mr. Jin Rui, his spouse and his children. Mr. Jin Rui as founder of Jin’s Heritage Trust is taken to be interested in 198,713,195 Shares held by Apex Noble Holdings Limited by virtue of Part XV of the SFO.

*Note 3:* Alpha Cosmo Holdings Limited is the trustee (the “Trustee”) of the share award scheme (the “Scheme”) adopted by the Company on 2 December 2019. On 27 April 2020, Koradior Investments Limited transferred 20,735,500 Shares in aggregate, representing approximately 3.03% of the entire issued share capital of the Company as at the date of this announcement, to the Trustee as contribution of trust shares into the Scheme. On 15 May 2020, a total of 8,058,200 Awarded Shares were transferred by the Trustee for vesting in the Grantees pursuant to the rules of the Scheme.

Based on the above, the Board is satisfied that the Company has a public float of not less than 25% of the total issued share capital of the Company under Rule 8.08(1)(a) of the Listing Rules as at the date of this announcement.

As disclosed in the Announcements, the Board has resolved to grant an aggregate of 40,973,000 Awarded Shares to the Grantees to be vested in five equal tranches annually, with the first tranche totalling 8,058,200 Awarded Shares having been vested on 15 May 2020. As the remaining Awarded Shares shall be vested over a period of 4 years, i.e. 8,194,600 Awarded Shares each year (subject to vesting conditions) and there are still 12,677,300 Shares held by the Trustee (which were transferred from Koradior Investments Limited) for the purpose of the Scheme, there is no urgency to the immediate acquisition of the Awarded Shares from the open market by the Trustee. As at the date of this announcement, the Trustee has not acquired any Shares for the purpose of the Scheme.

The Board will monitor the shareholding of the Company closely and will ensure that any acquisition of existing Shares by the Trustee for the purpose of facilitating the grant and/or vesting of Awarded Shares in future will not result in the Company being unable to fulfil the minimum public float requirement under the Listing Rules.

By order of the Board  
**EEKA Fashion Holdings Limited**  
**Jin Ming**  
*Chairman*

Hong Kong, 26 May 2020

*As at the date of this announcement, the Board comprises Mr. Jin Ming, Ms. He Hongmei and Mr. Jin Rui as executive Directors; and Mr. Zhong Ming, Mr. Zhou Xiaoyu and Mr. Zhang Guodong as independent non-executive Directors.*