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Yi Hua Holdings Limited

益華控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2213)

**UPDATE ANNOUNCEMENT ON
DELAY IN PUBLICATION OF
AUDITED RESULTS ANNOUNCEMENT AND
DESPATCH OF ANNUAL REPORT
AND
NOTICE OF BOARD MEETING DATE**

Reference is made to the announcements (together, the “**Announcements**”) of Yi Hua Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 31 March 2020 and 15 May 2020, respectively, in relation to, among others, the unaudited annual results of the Company for the year ended 31 December 2019 (the “**Financial Results**”) and the further delay in the publication of the Financial Results, respectively. Unless context requires otherwise, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

Delay in publication of the 2019 audited results announcement and despatch of the 2019 Annual Report

As disclosed in the announcement of the Company dated 15 May 2020, due to the outbreak of COVID-19, the Valuation of the investment properties and the Audit of the Financial Results have been significantly influenced and delayed. The Board has been communicating and liaising with the Valuer and Auditor throughout the Valuation and Audit and adopting possible ways to comply with the financial reporting requirements in accordance with the Listing Rules. The Board wishes to update the shareholders of the Company that it is currently expected that the 2019 audited Financial Results will be announced on or before 26 June 2020 and to despatch the 2019 Annual Report to the shareholders on or before 30 June 2020. Application has been made to the Stock Exchange for the approval for the delay in publication of the announcement of the 2019 audited Financial Results and despatch of the 2019 Annual Report.

Application of waiver from strict compliance with Rule 13.46(2)(b) of the Listing Rules

Due to the delay of the publication of the 2019 audited Financial Results and the despatch of the 2019 Annual Report as set out in this announcement, the Company currently expects to convene the annual general meeting of the Company (the “AGM”) on 31 July 2020. The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 13.46(2)(b) of the Listing Rules which requires the Company to lay its annual financial statements before its shareholders at the AGM within the period of six months after the end of the financial year of the Company (i.e. 31 December 2019).

Further announcements will be issued by the Company as and when necessary to inform its shareholders of the publication of the announcement of the 2019 audited Financial Results, the date of despatch of the 2019 Annual Report and the date of the AGM.

Notice of Board Meeting Date

The Board hereby announces that a meeting of the Board will be held on 26 June 2020 for the purpose of, inter alia, approving the annual results of the Company and its subsidiaries for the year ended 31 December 2019 and its publication, and considering the recommendation for payment of a final dividend, if any.

By order of the Board
Yi Hua Holdings Limited
Chen Jianren
Chairman and Executive Director

Hong Kong, 29 May 2020

As at the date of this announcement, the executive Directors are Mr. Chen Jianren, Mr. Fan Xinpei, Mr. Leung Wai Kwan, Mr. Wei Chaoling, Mr. Tse Wing York and Mr. Deng Zhipeng; the non-executive Director is Mr. Chen Daren; and the independent non-executive Directors are Mr. Zeng Zhiyi, Mr. Tong I Tony, Mr. Chong Ning and Mr. Huang Jianhang.