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HUIYIN HOLDINGS GROUP LIMITED

匯銀控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1178)

CLARIFICATION ANNOUNCEMENT APPOINTMENT OF CHIEF FINANCIAL OFFICER AND COMPANY SECRETARY, CHANGE OF DIRECTORS AND COMPOSITION OF BOARD COMMITTEES

Reference is made to the announcement (the “**Announcement**”) of Huiyin Holdings Group Limited (the “**Company**”) dated 10 June 2020 in relation to, among others, the change of Directors and composition of Board committees. Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcement.

As set out in the Announcement, Mr. Han Qingyun (“**Mr. Han**”) has been appointed as an executive Director and the chairman of the Strategic Development Committee with effect from 10 June 2020. The Board would like to clarify that as at the date of the Announcement, Mr. Han was interested in 84,075,000 shares of the Company, representing approximately 28.25% of the total issued share capital of the Company.

Save for the above clarification, the contents of the Announcement remain unchanged.

By order of the Board
Huiyin Holdings Group Limited
Kam Kit
Chairman

Hong Kong, 12 June 2020

As at the date of this announcement, the Board comprises Mr. Kam Kit, Ms. Christina Chan, Mr. Yuen Chi Ho, Mr. Han Qingyun and Mr. Chin Wai Keung as executive Directors; and Mr. Leng Xiaokang, Ms. Lu Zhuo and Mr. Li Dongming as independent non-executive Director.