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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Winning of Bids for Material Projects” published by China Railway Group Limited on the Shanghai Stock Exchange website on 7 July 2020 for your information.

By Order of the Board
China Railway Group Limited
Zhang Zongyan
Chairman

7 July 2020

As at the date of this announcement, the executive directors of the Company are ZHANG Zongyan (Chairman), CHEN Yun, WANG Shiqi and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.

A Shares Stock Code: 601390
H Shares Stock Code: 00390

A Shares Stock Name: China Railway
H Shares Stock Name: China Railway

Announcement No.:
Lin 2020-046

Announcement of China Railway Group Limited on Winning of Bids for Material Projects

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.

Recently, the Company has won the bids for the following material projects:

1. Domestic Material Projects

Unit: RMB10,000 Currency: RMB

Serial No.	Company Winning the Bid	Bidding Projects	Bid Amount of the Company	Contractual Project Duration
Railway Projects				
1	China Railway No. 3 Engineering Group Co., Ltd. and China Railway No. 1 Engineering Group Co., Ltd.	Sections PXZQ-3 and 4 of the civil engineering and relating construction project of the new Pan County - Xingyi Railway	348,554	48 months
2	China Railway No. 6 Engineering Group Co., Ltd.	Section MLSG-3 of the EPC contract for the civil engineering and relating construction project of the new Meizhou - Longchuan Railway	208,800	48 months
3	China Railway Tunnel Group Co., Ltd.	EPC contract for Section JDYXQ-SG1 of the prioritized civil engineering and relating construction project of Datong to Yuanping segment of the new Jining - Datong - Yuanping Railway	163,561	1,644 calendar days
4	China Railway No. 2 Engineering Group Co., Ltd.	Section SGHF-12-3 of the construction project of Songjiatang depot of Hangzhou - Fuyang Intercity Railway	61,890	569 calendar days
Highway Project				
5	China Railway No. 3 Engineering	Section WYTJ-08 of the subgrade construction project of Wuwei - Yuexi	67,554	24 months

	Group Co., Ltd.	segment of G42S Shanghai - Wuhan National Expressway		
Municipal and Other Projects				
6	China Railway No. 5 Engineering Group Co., Ltd. and other parties	EPC contract for the construction project of Shandong hydraulic system laboratory	1,165,129	5 years
7	China Railway Real Estate Group Co., Ltd. and other parties	Design, project management and operation management service for the construction project of the settlement building and auxiliary facilities in Rongdong Area E Group	890,950	-
8	China Railway Construction Engineering Group Co., Ltd.	Oufei photoelectricity imaging industry project of Dongguan City	348,725	1,803 calendar days
9	China Railway No. 4 Engineering Group Co., Ltd. and other parties	EPC contract for the construction project of Wuxi Wangyu Metro Ecological Real Estate Limited Company in Plot XDG-2019-53	196,644	-
10	China Railway Tunnel Group Co., Ltd.	EPC contract for the construction project of the commercial residential buildings, public supporting facilities and auxiliary facilities in Midong District of Urumchi	193,268	830 calendar days
11	China Railway No. 4 Engineering Group Co., Ltd. and other parties	EPC contract for Phase I (Zhongzhu Flyover to Shizikou Flyover segment) of the Kexue Avenue project in Chongqing City	188,213	640 calendar days
12	China Railway HUATIE Engineering Design Group Co., Ltd. and China Railway No. 1 Engineering Group Co., Ltd.	EPC contract for the design, procurement and construction project of Huangshan Tangkou hot spring town project - tourism infrastructure in Huangshan Yunhai	127,652	540 calendar days
13	China Railway Shanghai Engineering Group Co., Ltd.	Construction and installation project of the shanty town renovation project in Dajuan Village of Xi'an City	120,000	775 calendar days
14	China Railway Tunnel Group Co., Ltd.	Construction project of shield crossing project of the tunnel through Yangtze River of China-Russia Eastern Route Natural Gas Pipeline Project (Yongqing-Shanghai)	112,789	-

15	China Railway No. 4 Engineering Group Co., Ltd.	Section JCXSG-9 of the construction project of the airport link line of Shanghai rail transit city line	99,070	1,280 calendar days
16	China Railway No. 3 Engineering Group Co., Ltd.	Construction project of Xinghe Avenue in Hekou District of Dongying City	93,185	2 years
17	China Railway No. 2 Engineering Group Co., Ltd.	Auxiliary construction project of the municipal infrastructure in Chengdu Science City Unicorn Island	88,966	1,077 calendar days
18	China Railway No. 2 Engineering Group Co., Ltd.	Eastern extension line of Sangcha Expressway as the auxiliary project of Dongguan Railway Station	84,968	930 calendar days
19	China Railway Construction Engineering Group Co., Ltd.	Section I of the 2019 renovation project of shanty town of Shuifu City	77,200	550 days
20	China Railway No. 4 Engineering Group Co., Ltd.	J002 municipal bridge (Qinglong Bridge and Yulan Avenue) in Jianghuai segment of the Water Diversion Project from Yangtze River to Huai River (Anhui segment)	71,029	35 months
21	China Railway No. 2 Engineering Group Co., Ltd. and other parties	Financing and EPC contract (Phase I) for the construction project of auxiliary facilities in Sichuan Green Economy Industrial Park of Pengxi County	67,546	3-year construction period, 3-year payment period
22	China Railway Construction Engineering Group Co., Ltd.	EPC contract for Guangming Phoenix Plaza in Shenzhen City	65,625	822 days
23	China Railway No. 9 Engineering Group Co., Ltd.	EPC contract for Yuhua City Shuxiang Garden in Zhengzhou	62,730	1,196 days
24	China Railway Beijing Engineering Group Co., Ltd.	Section FXQ-CD-002 of the construction project of the airfield lane of the new Hubei Ezhou Civil Airport	62,434	-
25	China Railway No. 5 Engineering Group Co., Ltd.	Section I of the EPC contract for Jiangxi Yicheng Technology Electronic Information Industrial Park (Phase I)	61,741	215 calendar days
26	China Railway Guangzhou Engineering Group Co., Ltd. and other parties	EPC contract for the Public Health Center Project in Jingzhou City	60,256	252 days

27	China Railway Construction Engineering Group Co., Ltd.	Construction and installation project of the Jiaozhou project of Sansheng Real Estate Qingdao Company	59,265	988 calendar days
28	China Railway Shanghai Engineering Group Co., Ltd.	Transportation safety facilities construction project of Gongye Avenue- Anyue Avenue of Anyue County	56,430	1,460 calendar days
29	China Railway Electrification Engineering Group Co., Ltd. and other parties	Construction project of residential buildings with auxiliaries and kindergarten in Plot Sushanhe West of 2019-56 Railway Logistics Park	56,390	720 calendar days
30	China Railway Tunnel Group Co., Ltd.	Subcontract procurement project (Section III) of burying the 220kV overhead cable in Hangzhou Zijin Harbour Technology City	53,539	20 months
31	China Railway Shanghai Engineering Group Co., Ltd.	EPC contract for Anhui Zhenxing Center project	50,000	-

2. Overseas Material Project

Serial No.	Company Winning the Bid	Bidding Project	Bid Amount of the Company	RMB Equivalent (10,000)	Contractual Project Duration
1	China Railway No. 7 Engineering Group Co., Ltd.	Mining and transportation project (Phase I: stripping project) of manganese ore of the Small-Scale License 25585-HQ-SML in Zambia	USD 147.02 million	103,854	36 months

The above bids amounted to approximately RMB54,679.57 million in aggregate, representing approximately 6.44% of the operating revenue of the Company in 2019 prepared under the China Accounting Standards.

Notice is hereby given.

The Board of Directors of China Railway Group Limited
8 July 2020