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## **HUIYIN HOLDINGS GROUP LIMITED**

**匯銀控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1178)**

### **SUPPLEMENTAL INFORMATION ON DELAY IN PUBLICATION OF THE 2020 ANNUAL RESULTS**

Reference is made to the announcement of Huiyin Holdings Group Limited (the “**Company**”) dated 30 September 2020 (the “**Announcement**”) in relation to delay in publication of its preliminary results in respect of the financial year ended 30 June 2020 (the “**2020 Annual Results**”). Unless otherwise defined, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

In addition to the information provided in the Announcement, the Board would like to provide details of the outstanding audit work in respect of the 2020 Annual Results. Firstly, the Company was unable to provide sufficient information of the US subsidiary in time for the Company’s auditor. Such information is including but not limited to the statutory records, management accounts, financial records and relevant supporting documents of the US subsidiary. The Company’s auditor did not have sufficient time to carry out the audit work in respect of the US Subsidiary, including but not limited to the examination of original documents, circulation of confirmations and obtaining of information from the Group’s counterparties. In addition, the Company’s auditor has not yet received all of the bank confirmations and the material balance or transaction confirmation on trade receivables, trade payables and other account balances. Therefore, the relevant audit work has not been completed as at the date of the Announcement and the publication of the 2020 Annual Results was delayed.

The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the financial year ended 30 June 2020 at this stage as it may not accurately reflect the financial performance and position of the Group. The financial information has not been finalised pending certain adjustments, such as impairment loss recognised in respect of trade and other receivables, to be agreed with the Company’s auditor.

By order of the Board  
**Huiyin Holdings Group Limited**  
**Kam Kit**  
*Chairman and Non-executive Director*

Hong Kong, 5 October 2020

*As at the date of this announcement, the Board comprises Mr. Li Dongming, Mr. Chin Wai Keung Richard, Mr. Han Qingyun, Mr. Jiang Bian and Mr. Shi Zhengjian as executive Directors; Mr. Kam Kit as non-executive Director; and Mr. Leng Xiaokang, Ms. Hui Yuet Yuet and Ms. Yang Bei as independent non-executive Directors.*