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CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

CHANGE OF SECRETARY TO THE BOARD, JOINT COMPANY SECRETARY AND APPOINTMENT OF VICE PRESIDENT

The board of directors (the “**Board**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) hereby announces that, the Board received the resignation letter of Mr. ZHAO Zhihong (“**Mr. ZHAO**”), secretary to the Board and joint company secretary of the Bank, who resigned such positions due to work reallocation.

Mr. ZHAO has confirmed that he has no disagreement with the Board and there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Bank or The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”). The Board would like to express its sincere gratitude to Mr. ZHAO for his diligent and dedicated work as well as contribution to the Bank during his tenure as both secretary to the Board and joint company secretary of the Bank.

The Board further announces that, on 10 October 2020 the Board resolved:

1. to approve the cessation of Mr. ZHAO as secretary to the Board of the Bank with effect from 10 October 2020;
2. to appoint Mr. DU Gang (“**Mr. DU**”) as secretary to the Board of the Bank for a term commencing on 10 October 2020 and ending on the expiry of the term of the fifth session of the senior management;
3. to approve the cessation of Mr. ZHAO as joint company secretary of the Bank and the appointment of Mr. DU as joint company secretary of the Bank (the “**Change of Joint Company Secretary**”). Pursuant to Rule 8.17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Bank is required to appoint a company secretary who satisfies the requirements under Rule 3.28 of the Listing Rules. Pursuant to Rule 3.28 of the Listing Rules, the Bank is required to appoint as its company secretary an individual who, by virtue of his academic or professional qualifications or relevant experience, is, in the opinion of the Hong Kong Stock Exchange, capable of discharging the functions of company secretary. As Mr. DU does not hold the requisite qualification under Rule 3.28 of the Listing Rules, the Bank will apply to the Hong Kong Stock Exchange for a waiver from strict compliance with the requirements of Rules 8.17 and 3.28 of the Listing Rules (the “**Waiver**”), while the Change of Joint Company Secretary will take effect from the date when the Waiver is granted by the Hong Kong Stock Exchange and the term of office of Mr. DU as joint company secretary will last until the expiry of the term of the fifth session of the senior management of the Bank; and

4. to appoint Mr. ZHAO as vice president of the Bank for a term ending on the expiry of the term of the fifth session of the senior management of the Bank. The eligibility of Mr. ZHAO for appointment as vice president of the Bank will take effect from the date of approval by the China Banking and Insurance Regulatory Commission (the “Approval”).

The biographical particulars of Mr. DU and Mr. ZHAO are set out below:

Mr. DU Gang (杜剛), born in November 1970, obtained Master’s degree, and joined the Bank in March 2019. Prior to joining the Bank, he has been engaged in supervision-related work within the systems of the People’s Bank of China and the China Banking Regulatory Commission. Mr. DU served as a senior staff member (副主任科員) of the audit and supervision bureau (稽核監督局), a senior staff member and a principal staff member (主任科員) of the banking supervision department I (銀行監管一司), a deputy division director (副處長) and a division director (處長) of the training center in the China Banking Regulatory Commission, a financial specialist (金融專家) at the China and Mongolia Department of the World Bank (世界銀行中蒙局), a deputy inspector of the national joint stock commercial bank supervision department (全國性股份制商業銀行監管部) in the China Banking Regulatory Commission, a deputy director level cadre (副局級幹部) as well as a deputy inspector (副巡視員) of the national joint stock commercial bank supervision department in the China Banking and Insurance Regulatory Commission. Mr. DU Gang is an executive director, vice president and the secretary to the Board of the Bank.

Mr. ZHAO Zhihong (趙志宏), born in January 1966, a senior economist with a doctoral degree, joined the Bank in September 2015. Prior to joining the Bank, Mr. ZHAO worked at the China Construction Bank Co., Ltd. He served as a principal staff member (主任科員) and a deputy division director (副處長) of the general business division at the credit management department, a deputy division director of the risk study division (風險研究處) at the credit risk management department, a deputy division director (presiding) of sub-branches supervision division III (分行監管三處), a division director of the risk study division, a senior manager (高級經理) of the authorization and credit management division at the risk management department (風險管理部) and the authorization management division (授權管理處), a senior risk manager (資深風險經理) (the second level of professional technical position) at the risk management department and also a senior risk manager and a deputy general manager (副總經理) of the quality and efficiency control department (質量效率管理部) (the second level of professional technical position) as well as a deputy general manager of the product and quality management department (產品與質量管理部) and of the product innovation and management department (產品創新與管理部) at the China Construction Bank Co., Ltd. In addition, Mr. ZHAO served as the strategic development president (戰略發展總裁) and the secretary to the Board of the Bank. Mr. ZHAO Zhihong is the chief risk officer, the assistant to the president (行長助理) and the director (主任) of the strategic development and investment management office of the Bank.

The Bank will make further announcements in respect of the progress of the Waiver and the Approval in due course.

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

Tianjin, China
October 10, 2020

As of the date of this announcement, the Board comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. LI Yi and Mr. DU Gang as executive directors; Mr. FUNG Joi Lun Alan, Mr. ZHANG Bingjun, Mr. CUI Xuesong, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin, Mr. ZHANG Xifang and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.