

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



TIAN YUAN HEALTHCARE

天 元 医 疗

CHINA TIAN YUAN HEALTHCARE GROUP LIMITED

中國天元醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 557)

**FURTHER DELAY IN PUBLICATION OF THE 2020 INTERIM RESULTS
AND DESPATCH OF THE 2020 INTERIM REPORT
AND
CONTINUED SUSPENSION OF TRADING**

This announcement is made by the board of directors (the “**Board**”) of China Tian Yuan Healthcare Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2)(a) and 13.49(6) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated (i) 21 August 2020 in relation to suspension of trading in the shares of the Company; (ii) 31 August 2020 in relation to postponement of board meeting; (iii) 11 September 2020 in relation to resumption guidance, and the annual report of the Company for the year ended 31 December 2019; and (iv) 30 September 2020 in relation to the delay in publication of the unaudited interim results announcement for the six months ended 30 June 2020 (the “**2020 Interim Results**”) and the despatch of the interim report for the six months ended 30 June 2020 (the “**2020 Interim Report**”).

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the announcement dated 30 September 2020.

FURTHER DELAY IN PUBLICATION OF THE 2020 INTERIM RESULTS AND FURTHER DELAY IN DESPATCH OF THE 2020 INTERIM REPORT

The Board would like to inform the Shareholders and the potential investors of the Company that the Company needs additional time to provide the required information to the independent firm of certified public accountants to perform review works in respect of the Disclaimer of Opinion in the 2019 Annual Report and the 2020 Interim Results due to the continued impact of the outbreak of the COVID-19 pandemic and thus, the Company is unable to publish the 2020 Interim Results as scheduled on 15 December 2020. The publication of the 2020 Interim Results is expected to take place on or before 31 March 2021. Accordingly, the meeting of the Board for the purpose of, among other things, considering and approving the 2020 Interim Results will also be postponed until further notice by way of announcements.

The Company will publish further announcement(s) to inform the Shareholders of any further updates on the date(s) of (i) the Board meeting to consider and approve the 2020 Interim Results and (ii) the despatch of the 2020 Interim Report as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended with effect from 9:00 a.m. on Monday, 24 August 2020 and will remain suspended until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Tian Yuan Healthcare Group Limited
Zhang Xian
Executive Director

Hong Kong, 15 December 2020

As at the date of this announcement, the Board is composed of eight directors of which Mr. Wang Huabing (chairman) and Ms. Zhang Xian are the executive directors, Ms. He Mei, Mr. Zhang Yupeng and Mr. Zhou Yuan are the non-executive directors and Mr. Hu Baihe, Mr. Yuen Kwok Kuen and Mr. Guo Jingbin are the independent non-executive directors.