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REXLot Holdings Limited

御泰中彩控股有限公司

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

RESIGNATION OF AUDITOR

This announcement is made pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities (“**Listing Rules**”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

On 6 November 2020, the joint and several liquidators of REXLot Holdings Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) received a copy of a resignation letter (the “**Resignation Letter**”) from Ting Ho Kwan & Chan CPA Limited (“**THKC**”) in which THKC gave notice to the board of directors and audit committee of the Company for its resignation as the auditor of the Group with effect from 7 September 2020.

THKC set out its reasons in the Resignation Letter as follows:-

- (i) THKC had been informed by the Company's management that the accounting books and records and supporting documents of the Company and certain of its major subsidiaries were not ready for the purpose of audit on the consolidated financial statements of the Group for the year ended 31 December 2018 (the “**2018 Audit**”);
- (ii) THKC had not received any definite confirmation of revised timetable for recommencement of the 2018 Audit and acceptance of its revised audit fee quote despite its repeated requests up to July 2020; and
- (iii) THKC was set to plan and utilise its staff resources efficiently going forward.

Save for the abovementioned, THKC has confirmed that they are not aware of any other matters that should be brought to the attention of the shareholders of the Company.

CONTINUED TRADING SUSPENSION OF THE SHARES OF THE COMPANY

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended with effect from 9:00 a.m. on 1 April 2019 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

If the shareholders of the Company have any query about the implications of this announcement, they should obtain appropriate professional advice.

For and on behalf of
REXLot Holdings Limited
(In Liquidation)
Kan Lap Kee
Hou Chung Man
Joint and Several Liquidators
acting as agents without personal liabilities

Hong Kong, 22 December 2020

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon; one non-executive director namely Mr. Yuen Wai Ho; and one independent non-executive director namely Mr. Chow Siu Ngor.