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HUIYIN HOLDINGS GROUP LIMITED
匯銀控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1178)

**DELAY IN PUBLICATION OF 2020 ANNUAL RESULTS
AND
CONTINUED SUSPENSION OF TRADING OF THE SHARES**

Reference is made to the announcements of Huiyin Holdings Group Limited (the “**Company**”) dated 5 October 2020 (the “**Announcements**”) in relation to, among other things, the delay in publication of the audited annual results of the Company and its subsidiaries (the “**Group**”) for the year ended 30 June 2020. Unless otherwise defined, capitalized terms used herein shall bear the same meanings as those defined in the Announcements.

The Company would like to announce that it has appointed RSM Corporate Advisory (Hong Kong) Limited (“**RSM**”) as the independent forensic accountant to review certain matters in relation to the audit of the financial statements of the Group for the year ended 30 June 2020. The finalization of the audit of the 2020 Annual Results will be subject to the completion of the work of RSM.

Further announcement(s) will be issued by the Company as and when appropriate if there is any material development in respect of the above.

CONTINUED SUSPENSION OF TRADING OF THE SHARES

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 5 October 2020, and will remain suspended until further notice.

By order of the Board
Huiyin Holdings Group Limited
Kam Kit
Chairman and Non-executive Director

Hong Kong, 31 December 2020

As at the date of this announcement, the Board comprises Mr. Li Dongming, Mr. Han Qingyun, Mr. Jiang Bian, Mr. Shi Zhengjian and Mr. Chin Wai Keung Richard as the executive Directors; Mr. Kam Kit as the non-executive Director; and Mr. Chui Chi Yun Robert, Ms. Hui Yuet Yuet and Ms. Yang Bei as the independent non-executive Directors.