

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



S&T Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3928)

(1) FURTHER DELAY IN PUBLICATION OF THE AUDITED ANNUAL RESULTS; (2) POSTPONEMENT OF BOARD MEETING; AND (3) CONTINUED SUSPENSION OF TRADING

Reference is made to the announcements of the Company dated 31 December 2020, 4 January 2021, 14 January 2021 and 19 January 2021 (collectively, the “**Announcements**”) in relation to, among others, (i) publication of the unaudited annual results for the financial year ended 30 September 2020, (ii) the suspension of trading in the shares of the Company on the Stock Exchange, (iii) the Resumption Guidance, (iv) the proposed meeting of the Board to be held on Tuesday, 26 January 2021 (the “**Board Meeting**”) for approval of the audited annual results for the financial year ended 30 September 2020, and (v) the engagement of BTCGL to conduct the Independent Review. Unless otherwise stated, the capitalised terms used herein shall have the same meaning as defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF THE AUDITED ANNUAL RESULTS

As set out in the announcement of the Company dated 19 January 2021, the Company has engaged BTCGL to conduct the Independent Review. The Company is currently working closely with BTCGL for BTCGL to conduct the Independent Review and facilitate the completion of the Independent Review as soon as practicable.

As set out in the announcement of the Company dated 31 December 2020, the 2020 Audited Annual Results is expected to be published on or before 31 January 2021. Since additional time is required for conducting the Independent Review and completing the audit procedures for the 2020 Audited Annual Results, the publication of the 2020 Audited Annual Results will be delayed to a date to be fixed and further announced.

The Company will make further announcement(s) to inform the shareholders of the Company and the public of the details and the development of the Independent Review and the date of the publication of the 2020 Audited Annual Results as and when appropriate in accordance with the Listing Rules.

POSTPONEMENT OF BOARD MEETING

As disclosed above, the date of the Board Meeting for the purpose of considering and approving, among others, the 2020 Audited Annual Results will be postponed to a date to be further announced.

Further announcement(s) will be made by the Company as and when appropriate to inform the shareholders of the Company and potential investors on the date of the rescheduled Board Meeting for the approval and the date of publication of the 2020 Audited Annual Results.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 4 January 2021 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
S&T Holdings Limited

Poon Soon Huat
Chairman and Executive Director

Hong Kong, 25 January 2021

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Poon Soon Huat and Mr. Teo Teck Thye; and three independent non-executive Directors, namely Mr. Chan Kwok Wing Kelvin, Mr. Tam Hon Fai and Mr. Wong Ka Bo Jimmy.