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BANK OF TIANJIN CO., LTD.*
天津銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1578)

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

Reference is made to the announcement of Bank of Tianjin Co., Ltd. (the “**Bank**”) entitled “(I) RESIGNATION OF EXECUTIVE DIRECTOR, SECRETARY OF THE BOARD AND JOINT COMPANY SECRETARY; (II) APPOINTMENT OF SECRETARY OF THE BOARD AND JOINT COMPANY SECRETARY; (III) CHANGE OF AUTHORISED REPRESENTATIVE; AND (IV) PROPOSED CHANGES OF MEMBERS OF COMMITTEES OF THE BOARD” dated December 29, 2020 (the “**Announcement**”), in relation to, among others, change of joint company secretary of the Bank. Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, the change of joint company secretary will take effect from the date when the Waiver is granted by the Hong Kong Stock Exchange or from the date when Ms. Dong Xiaodong (“**Ms. Dong**”) obtains the requisite qualifications under Rule 3.28 of the Listing Rules until the expiry of the term of office of the sixth session of the Board of the Bank. The board of directors (the “**Board**”) of the Bank is pleased to announce that the Hong Kong Stock Exchange has granted the Waiver on January 26, 2021, which is valid for a period of three years from the date of the Waiver (the “**Waiver Period**”). Therefore, the appointment of Ms. Dong as a joint company secretary of the Bank took effect on January 26, 2021. The Waiver is on the following conditions:–

- (i) Ms. Dong must be assisted by Dr. Ngai Wai Fung (“**Dr. Ngai**”) as a joint company secretary of the Bank during the Waiver Period; and
- (ii) the Waiver could be revoked if there are material breaches of the Listing Rules by the Bank.

Before the end of the Waiver Period, the Bank must demonstrate and seek the Hong Kong Stock Exchange’s confirmation that Ms. Dong, having had the benefit of Dr. Ngai’s assistance during the Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules such that a further waiver will not be necessary.

The Waiver applies to Ms. Dong's appointment as a joint company secretary of the Bank only. The Hong Kong Stock Exchange may withdraw or change the Waiver if the Bank's situation changes.

By order of the Board
Bank of Tianjin Co., Ltd.*
SUN Ligu
Chairman

Tianjin, China
January 26, 2021

As at the date of this announcement, the board of directors of the Bank comprises Mr. SUN Ligu and Mr. WU Hongtao, as executive directors; Ms. SUN Jingyu, Ms. DONG Guangpei, Mr. Alistair Marshall BULLOCH, Mr. ZHAO Wei, Mr. WANG Shunlong and Ms. LI Jun as non-executive directors; Mr. FENG Heping, Mr. LAW Yee Kwan, Quinn, Mr. JIN Qingjun, Mr. HUA Yaogang and Mr. HE Jia as independent non-executive directors.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*