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SKY LIGHT HOLDINGS LIMITED

天彩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3882)

PROPOSED CHANGE OF AUDITORS

This announcement is made by **Sky Light Holdings Limited** (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

RETIREMENT OF EXISTING AUDITORS

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that Ernst & Young will retire as the auditors of the Company from the conclusion of the forthcoming annual general meeting of the Company to be held on 26 May 2021 (“**AGM**”) and will not offer itself for re-appointment, as the Company and Ernst & Young could not reach an agreement on the audit fee for the financial year ending 31 December 2021.

Ernst & Young has confirmed in a letter to the Company that there are no matters connected with its retirement as the auditors of the Company that need to be brought to the attention of the shareholders or the creditors of the Company. The Board has also confirmed that there are no matters connected with the retirement of Ernst & Young as the auditors of the Company that need to be brought to the attention of the shareholders or the creditors of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Ernst & Young for its professional and quality services rendered to the Company during its tenure of services.

PROPOSED APPOINTMENT OF NEW AUDITORS

After due and careful discussion and consideration, taking into account of, among other matters, the proposed audit fees, independence and professional standing of RSM Hong Kong, the Board unanimously resolved, with the recommendation of the audit committee, to propose the appointment of RSM Hong Kong as the new auditors of the Company following the retirement of Ernst & Young.

The Board is of the view that the proposed appointment of RSM Hong Kong as the auditors of the Company is in the best interests of the Company and its shareholders as a whole and the proposed appointment is subject to the approval of the shareholders of the Company at the forthcoming AGM.

A circular containing, among other matters, further details of the proposed change of auditors, together with a notice of the forthcoming AGM, will be despatched to the shareholders of the Company in due course.

By Order of the Board
Sky Light Holdings Limited
Tang Wing Fong Terry
Chairman

Hong Kong, 15 April 2021

As at the date of this announcement, the executive Directors are Mr. Tang Wing Fong Terry and Mr. Lu Yongbin; the non-executive Director is Ms. Tang Kam Sau; and the independent non-executive Directors are Mr. Chan Tsu Ming Louis, Dr. Cheung Wah Keung and Mr. Tse Yat Hong.