

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to the accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

ANNOUNCEMENT IN RELATION TO (1) FURTHER INFORMATION ABOUT THE DELAY IN PUBLICATION OF 2020 ANNUAL RESULTS; (2) FURTHER DELAY IN DESPATCH OF 2020 ANNUAL REPORT; (3) FURTHER POSTPONEMENT OF BOARD MEETING; AND (4) CONTINUED SUSPENSION OF TRADING

This announcement is made by North Mining Shares Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) and Rule 13.49(3)(i) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

FURTHER INFORMATION ABOUT THE DELAY IN PUBLICATION OF 2020 ANNUAL RESULTS

References were made to the announcements of the Company dated 19 March 2021, 31 March 2021 and 13 April 2021 in relation to, among others, (i) the delay in publication of annual results of the Group for the year ended 31 December 2020 (the “**2020 Annual Results**”); (ii) postponement of board meeting; (iii) the suspension of trading in the shares of the Company on the Stock Exchange with effect from 9:00 a.m. on 1 April 2021; and (iv) change of date of board meeting (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

Further to the Announcements, the Board would like to provide more information about the delay in publication of the 2020 Annual Results to the shareholders of the Company (the “**Shareholders**”) and investors.

As additional time is required by the auditors of the Company (the “**Auditors**”) to handle the audit works on the 2020 Annual Results of the Group, the publication of the 2020 Annual Results will be further delayed.

FURTHER DELAY IN PUBLICATION OF THE 2020 ANNUAL REPORT

Due to the delayed publication of 2020 Annual Results, the Company expects there will be a possible delay in despatch of the 2020 Annual Report. The delay in dispatch of the 2020 Annual Report constitutes a non-compliance with Rule 13.46(1)(a) of the Listing Rules. The Company will endeavour to work together with the Auditors on the 2020 Annual Report. The despatch of the 2020 Annual Report will be further delayed.

FURTHER POSTPONEMENT OF BOARD MEETING

The Company is cooperating with the Auditors to assist it in completing its work as soon as possible. As a result, the board meeting is to be further postponed.

The Company will publish further announcement(s) to inform the Shareholders and potential investors the date of the board meeting in which the 2020 Annual Results will be approved.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Company’s shares on the Stock Exchange has been suspended since 9:00 a.m. on 1 April 2021 and will remain suspended until further notice.

By order of the Board
North Mining Shares Company Limited
Yang Ying Min
Chairman

Hong Kong, 23 April 2021

As at the date of this announcement, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong, Mr. Zhang Jia Kun and Mr. Zhao Jian as Executive Directors; and Mr. Wong Wai Chun Alex, Ms. Guo Xiao Ying and Dato Dr. Cheng Chak Ho as Independent Non-executive Directors.