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CGN NEW ENERGY HOLDINGS CO., LTD.

中國廣核新能源控股有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1811)

Clarification Announcement in respect of the 2020 Annual Report

Reference is made to the 2020 annual report (the “**Annual Report**”) of CGN New Energy Holdings Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) published on 22 April 2021. Capitalised terms used herein shall have the same meanings as defined in the Annual Report unless the context requires otherwise.

The Board wishes to clarify that, on page 105 of the Chinese version of the Annual Report, the “Payments for right-of-use assets (使用權資產付款)” under “INVESTING ACTIVITIES (投資活動)” and the “NET CASH USED IN INVESTING ACTIVITIES (投資活動所用現金淨額)” for the year ended 31 December 2020 in the Consolidated Statement of Cash Flows were incorrectly stated as US\$4,303,000 and US\$1,268,332,000, respectively, due to inadvertent typographical errors. The correct figures should be -US\$4,303,000 and -US\$1,268,332,000, respectively. The relevant disclosure in the English version of the Annual Report is correct. For the avoidance of doubt, the two relevant rows of the Consolidated Statement of Cash Flows on page 105 of the Chinese version of the Annual Report should read as follows with changes underlined:

綜合現金流量表

截至2020年12月31日止年度

	2020年	2019年
	千美元	千美元
投資活動		
使用權資產付款	<u>(4,303)</u>	(3,150)
投資活動所用現金淨額	<u>(1,268,332)</u>	(1,109,326)

Save as disclosed above, all other information and contents set out in the Annual Report shall remain unchanged.

By Order of the Board
CGN New Energy Holdings Co., Ltd.
Li Yilun
President and Executive Director

Hong Kong, 18 May 2021

As at the date of this announcement, the Board comprises seven Directors, namely:

<i>Chairman and non-executive Director</i>	<i>:</i>	<i>Mr. Chen Sui</i>
<i>Executive Directors</i>	<i>:</i>	<i>Mr. Li Yilun (President) and Mr. Zhang Zhiwu</i>
<i>Non-executive Director</i>	<i>:</i>	<i>Mr. Xia Linqun</i>
<i>Independent non-executive Directors</i>	<i>:</i>	<i>Mr. Wang Minhao, Mr. Yang Xiaosheng and Mr. Leung Chi Ching Frederick</i>