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Harbin Bank Co., Ltd.

哈爾濱銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6138)

**POLL RESULTS OF 2020 ANNUAL GENERAL MEETING,
2021 FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING AND
2021 FIRST H SHAREHOLDERS' CLASS MEETING
HELD ON 21 MAY 2021**

The board of directors (the "**Board**") of Harbin Bank Co., Ltd. (the "**Bank**") announces that at the 2020 annual general meeting of the Bank (the "**AGM**"), the 2021 first class meeting of holders of domestic shares of the Bank (the "**Domestic Shareholders' Class Meeting**") and the 2021 first class meeting of holders of H shares of the Bank (the "**H Shareholders' Class Meeting**", together with the AGM and the Domestic Shareholders' Class Meeting, the "**Meetings**") held on 21 May 2021, all the proposed resolutions as set out in the notices of the Meetings, respectively, were duly passed by the relevant shareholders of the Bank by way of poll.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular of the Bank dated 21 April 2021 and the supplemental circular dated 5 May 2021.

I. CONVENING AND ATTENDANCE OF THE MEETINGS

The Meetings were convened by the Board and chaired by Mr. Deng Xinquan, the Chairman of the Bank.

Attendance of the AGM

As at the date of the AGM, the number of issued Shares of the Bank was 10,995,599,553 Shares (of which 7,972,029,553 are Domestic Shares and 3,023,570,000 are H Shares), which was the total number of Shares entitling the holders thereof to attend and vote on the resolutions at the AGM. A total of 27 Shareholders of the Bank and valid proxies holding an aggregate of 7,942,757,409 Shares with voting rights, representing approximately 72.235783% of the total number of issued Shares of the Bank, entitling the holders thereof to vote at the AGM, were present at the AGM.

Harbin Economic Development and Investment Company Limited (哈爾濱經濟開發投資有限公司), Heilongjiang Financial Holdings Group Co., Ltd. (黑龍江省金融控股集團有限公司) and Harbin Heli Investment Holdings Co., Ltd. (哈爾濱合力投資控股有限公司), each a related party/connected Shareholder of the Bank, holding 3,257,943,986, 2,035,675,058 and 397,000,000 Domestic Shares, respectively (representing approximately 29.629526%, 18.513543% and 3.610535% of the total number of issued Shares of the Bank, respectively), have abstained from voting on ordinary resolution 8 (to consider and approve the “Proposal on the Report on the Management of Related Party Transactions in 2020”). No Shareholder who has the right to attend the AGM shall abstain from voting in favor of the resolutions in accordance with Rule 13.40 of the Hong Kong Listing Rules.

None of the Shareholders expressed in the circular their intention to vote against or abstain from voting on any of the resolutions proposed at the AGM.

Attendance of the Domestic Shareholders’ Class Meeting

As at the date of the Domestic Shareholders’ Class Meeting, the number of issued Domestic Shares of the Bank was 7,972,029,553 Shares, which was the total number of Shares entitling the holders thereof to attend and vote on the resolutions at the Domestic Shareholders’ Class Meeting. No Shareholder who has the right to attend the Domestic Shareholders’ Class Meeting shall abstain from voting in favor of the resolutions in accordance with Rule 13.40 of the Hong Kong Listing Rules. A total of 26 Domestic Shareholders of the Bank and valid proxies holding an aggregate of 7,286,731,402 Domestic Shares with voting rights, representing approximately 91.403718% of the total number of issued Domestic Shares of the Bank, entitling the holders thereof to vote at the Domestic Shareholders’ Class Meeting, were present at the Domestic Shareholders’ Class Meeting.

Attendance of the H Shareholders’ Class Meeting

As at the date of the H Shareholders’ Class Meeting, the number of issued H Shares of the Bank was 3,023,570,000 Shares, which was the total number of Shares entitling the holders thereof to attend and vote on the resolutions at the H Shareholders’ Class Meeting. No Shareholder who has the right to attend the H Shareholders’ Class Meeting shall abstain from voting in favor of the resolutions in accordance with Rule 13.40 of the Hong Kong Listing Rules. One H Shareholder of the Bank and valid proxy holding an aggregate of 656,026,007 H Shares with voting rights, representing approximately 21.697067% of the total number of issued H Shares of the Bank, entitling the holders thereof to vote at the H Shareholders’ Class Meeting, was present at the H Shareholders’ Class Meeting.

There are no Shareholders who are entitled to attend the meetings but required to abstain from voting at the Meetings in favour of the resolutions in accordance with Rule 13.40 of the Hong Kong Listing Rules. None of the Shareholders have stated their intention in the circular to vote against or to abstain from voting on any resolution proposed at the meetings.

II. POLL RESULTS OF THE AGM

The poll results of the resolutions at the AGM are as follows:

Ordinary Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the “Proposal on the 2020 Work Report of the Board of Directors”;	7,942,531,409 Shares (99.997155%)	0 Shares (0.000000%)	226,000 Shares (0.002845%)	Passed
2.	To consider and approve the “Proposal on the 2020 Work Report of the Board of Supervisors”;	7,942,531,409 Shares (99.997155%)	0 Shares (0.000000%)	226,000 Shares (0.002845%)	Passed
3.	To consider and approve the “Proposal on the 2020 Final Account Report”;	7,942,531,409 Shares (99.997155%)	0 Shares (0.000000%)	226,000 Shares (0.002845%)	Passed
4.	To consider and approve the “Proposal on the 2021 Financial Budgets”;	7,942,757,409 Shares (100.000000%)	0 Shares (0.000000%)	0 Shares (0.000000%)	Passed
5.	To consider and approve the “Proposal on the 2020 Profit Distribution Plan”;	7,942,757,409 Shares (100.000000%)	0 Shares (0.000000%)	0 Shares (0.000000%)	Passed
6.	To consider and approve the “Proposal on the 2020 Annual Report”;	7,942,531,409 Shares (99.997155%)	0 Shares (0.000000%)	226,000 Shares (0.002845%)	Passed
7.	To consider and approve the “Proposal on the Appointment of Auditors for 2021”;	7,942,531,409 Shares (99.997155%)	226,000 Shares (0.002845%)	0 Shares (0.000000%)	Passed
8.	To consider and approve the “Proposal on the Report on the Management of Related Party Transactions in 2020”;	2,251,912,365 Shares (99.989965%)	0 Shares (0.000000%)	226,000 Shares (0.010035%)	Passed
9.	To consider and approve the “Proposal on the Remuneration Distribution Plan for the Executive Directors for 2020”;	7,942,757,409 Shares (100.000000%)	0 Shares (0.000000%)	0 Shares (0.000000%)	Passed

Ordinary Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
10.	To consider and approve the “Proposal on the Remuneration Distribution Plan for the Chairman of the Board of Supervisors for 2020”;	7,942,757,409 Shares (100.000000%)	0 Shares (0.000000%)	0 Shares (0.000000%)	Passed
11.	To consider and approve the “Proposal on the 2021-2023 Strategic Development Plan of Harbin Bank (Group)”;	7,942,757,409 Shares (100.000000%)	0 Shares (0.000000%)	0 Shares (0.000000%)	Passed
Special Resolution		Number of Votes (%)			Voting Results
		For	Against	Abstain	
12.	To consider and approve the “Proposal on Granting the Board a General Mandate to Issue H Shares”;	7,937,723,402 Shares (99.936621%)	5,034,007 Shares (0.063379%)	0 Shares (0.000000%)	Passed

As more than 50% of the votes from the Shareholders (including proxies) attending and having the rights to vote at the AGM were cast in favour of the resolutions numbered 1 to 11, resolutions numbered 1 to 11 were duly passed as ordinary resolutions of the AGM. As not less than two-thirds of the votes from the Shareholders (including proxies) attending and having the rights to vote at the AGM were cast in favour of the resolution numbered 12, the resolution numbered 12 was duly passed as special resolution of the AGM.

III. POLL RESULTS OF THE DOMESTIC SHAREHOLDERS’ CLASS MEETING

The poll results of the resolutions at the Domestic Shareholders’ Class Meeting are as follows:

Special Resolution		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the “Proposal on Granting the Board a General Mandate to Issue H Shares”.	7,286,731,402 Shares (100.000000%)	0 Shares (0.000000%)	0 Shares (0.000000%)	Passed

As not less than two-thirds of the votes from the Domestic Shareholders (including proxies) attending and having the rights to vote at the Domestic Shareholders’ Class Meeting were cast in favour of the resolution numbered 1, the resolution numbered 1 was duly passed as special resolution of the Domestic Shareholders’ Class Meeting.

IV. POLL RESULTS OF THE H SHAREHOLDERS' CLASS MEETING

The poll results of the resolutions at the H Shareholders' Class Meeting are as follows:

Special Resolution		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the "Proposal on Granting the Board a General Mandate to Issue H Shares".	650,992,000 Shares (99.232651%)	5,034,007 Shares (0.767349%)	0 Shares (0.000000%)	Passed

As not less than two-thirds of the votes from the H Shareholders (including proxies) attending and having the rights to vote at the H Shareholders' Class Meeting were cast in favour of the resolution numbered 1, the resolution numbered 1 was duly passed as special resolution of the H Shareholders' Class Meeting.

The Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at each of the AGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting. The Bank's PRC legal advisor Junhe Law Offices, a Supervisor of the Bank and two representatives from the Bank's Shareholders were also the scrutineers for the vote-taking and vote-tabulation at each of the AGM, the Domestic Shareholders' Class Meeting and H Shareholders' Class Meeting.

By order of the Board of Directors
Harbin Bank Co., Ltd.
Deng Xinquan
Chairman

Harbin, China, 21 May 2021

As at the date of this announcement, the Board of the Bank comprises Deng Xinquan, Lyu Tianjun and Sun Feixia as executive directors; Zhao Hongbo, Zhang Xianjun, Yu Hong and Lang Shufeng as non-executive directors; Sun Yan, Zhang Zheng, Hou Bojian and Jin Qinglu as independent non-executive directors.

* *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*