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***eden*SOFT**  
**EDENSOFT HOLDINGS LIMITED**  
**伊登軟件控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1147)**

**SUPPLEMENTAL ANNOUNCEMENT RELATING TO THE CHANGE OF  
INDEPENDENT NON-EXECUTIVE DIRECTORS AND RESIGNATION  
OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE**

Reference is made to (i) the announcement of Edensoft Holdings Limited (the “**Company**”, and its subsidiaries, the “**Group**”) dated 20 April 2021 in relation to the resignation of company secretary and authorised representative and (ii) the announcement dated 14 May 2021 in relation to the change of independent non-executive directors and change in composition of board committees (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings given to them in the Announcements.

The Board would like to supplement the following additional information to the Announcements.

The reason of Mr. Ho’s resignation as an independent non-executive director is to devote more time to his other career commitment. Furthermore, the ongoing discussions regarding commercial terms of the services rendered by the former company secretary mentioned in the Announcements referred to the outstanding company secretary service fees to Mr. Tsoi. The Company and Mr. Tsoi have reached an agreement on 20 May 2021 in this regard. Mr. Tsoi confirmed that he has no claim against the Company on 20 May 2021 and there were no outstanding disputes with the Company. Mr. Tsoi has also confirmed that he has no disagreement with the Board and there is no matter that needs to be brought to the attention of the shareholders of the Company.

The above supplemental information does not affect other information contained in the Announcements, all information in the Announcements remains unchanged.

By Order of the Board  
**Edensoft Holdings Limited**  
**Ms. Ding Xinyun**  
*Chairman, Executive Director and Chief Executive Officer*

Hong Kong, 24 May 2021

*As at the date of this announcement, the Board comprises Ms. Ding Xinyun (Chairman and Chief Executive Officer), Ms. Li Yi, Mr. Ling Yunzhi and Ms. Peng Dongping as the executive directors, and Mr. Leung Chu Tung, Ms. Zhu Weili and Mr. Liang Chi as the independent non-executive directors.*