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S&T Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3928)

DELAY IN PUBLICATION OF INTERIM RESULTS AND DESPATCH OF INTERIM REPORT FOR THE SIX MONTHS ENDED 31 MARCH 2021 AND CONTINUED SUSPENSION OF TRADING

This announcement is made by S&T Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 31 December 2020, 4 January 2021, 12 January 2021, 14 January 2021, 19 January 2021, 25 January 2021, 29 January 2021, 8 April 2021 and 30 April 2021 (collectively, the “**Announcements**”) in relation to, among others, (i) publication of the unaudited annual results for the financial year ended 30 September 2020; (ii) the suspension of trading in the shares of the Company on the Stock Exchange; (iii) Resumption Guidance; (iv) the proposed meeting of the Board for approval of the 2020 Audited Annual Results; (v) the engagement of BTCGL to conduct the Independent Review; (vi) further delay in publication of the 2020 Audited Annual Results; (vii) delay in despatch of the 2020 Annual Report; (viii) quarterly update on suspension of trading; and (ix) change of auditor of the Company. Unless otherwise stated, the capitalised terms used herein shall have the same meaning as defined in the Announcements.

DELAY IN PUBLICATION OF INTERIM RESULTS AND DESPATCH OF INTERIM REPORT FOR THE SIX MONTHS ENDED 31 MARCH 2021

Pursuant to Rules 13.49(6) and 13.48(1) of the Listing Rules, the Company is required to publish its preliminary results for the six months ended 31 March 2021 (the “**Interim Results**”) not later than 31 May 2021 and despatch its interim report for the same financial period (the “**Interim Report**”) to the shareholders of the Company (the “**Shareholders**”) on or before 30 June 2021.

As disclosed in the announcement of the Company dated 30 April 2021, given the recent appointment of HLB as the new auditor of the Company with effect from 30 April 2021, the board (the “**Board**”) of directors (the “**Directors**”) of the Company expects that the 2020 Audited Annual Results and the 2020 Annual Report would be ready for publication by July 2021. As of the date of this announcement, the auditor of the Company is still in the process of finalising the 2020 Audited Annual Results and the 2020 Annual Report. As the 2020 Audited Annual Results have not been finalised and may have material impact on the Interim Results, the Board has therefore resolved to postpone the publication of the Interim Results pending the completion of the 2020 Audited Annual Results. Such delay will constitute breaches of Rules 13.49(6) and 13.48(1) of the Listing Rules. It is expected that the Interim Results and the Interim Report will be published immediately after the publication of the 2020 Audited Annual Results and being reviewed by the Audit Committee by July 2021.

Further announcement(s) will be made by the Company to inform the Shareholders of the date of release of the Interim Results and despatch of the Interim Report, as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 4 January 2021 and will remain suspended pending fulfilment of the resumption conditions and such further conditions that may be imposed by the Stock Exchange.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
S&T Holdings Limited
Poon Soon Huat
Chairman and Executive Director

Hong Kong, 26 May 2021

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Poon Soon Huat and Mr. Teo Teck Thye; and three independent non-executive Directors, namely Mr. Chan Kwok Wing Kelvin, Mr. Tam Hon Fai and Mr. Wong Ka Bo Jimmy.