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## **INNER MONGOLIA ENERGY ENGINEERING CO., LTD.**

### **內蒙古能源建設投資股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01649)**

## **QUARTERLY UPDATE ON RECENT DEVELOPMENT ON SUSPENSION OF TRADING**

This announcement is made by the board of directors (the “**Board**”) of Inner Mongolia Energy Engineering Co., Ltd. (the “**Company**” or “**IME**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2)(a) and 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 14 June 2019, 13 September 2019, 13 December 2019, 13 March 2020, 11 June 2020, 11 September 2020, 11 December 2020 and 11 March 2021.

### **BUSINESS OPERATION**

The Group's main business operations include:

#### **Construction Contracting and Survey, Design and Consultancy Operation:**

In the first quarter of 2021, the completed business volume of the construction contracting segment and the survey, design and consultancy operation segment of the Company decreased, which was caused by festival holidays and seasonal climate. As projects commence or resume work in succession and the market development efforts are further strengthened, the production and operation will witness an improvement in the second quarter.

## **Power Operation:**

In the first quarter of 2021, the new energy power stations of the Company ran normally.

## **Goods Trading Operation:**

The Company gave preference to its trade operation and chains and maintained appropriate efforts in development of trading operation in due course.

## **FURTHER ANNOUNCEMENT(S) ON MATERIAL INFORMATION AND PROGRESS**

The Company has published announcements from time to time in accordance with the Listing Rules and on a voluntary basis to inform its shareholders and the market of the status and latest development of the Group so that the shareholders and the public investors can obtain important information necessary for assessing the status of the Group. The Company will make further announcement(s) on the material development and progress in relation to the fulfillment of the resumption conditions (as defined in the announcements of the Company dated 10 May 2019, 9 September 2019, 8 April 2020 and 11 September 2020) in due course.

References are also made to (1) the announcement dated 20 April 2021 jointly issued by Inner Mongolia Energy Engineering (Group) Co., Ltd.\* (內蒙古能源建設投資(集團)有限公司) (“**IMG**”) and IME in relation to the voluntary conditional cash offer by Cinda International Capital Limited on behalf of IMG to acquire all of the issued H Shares in IME, the proposed privatisation and voluntary withdrawal of listing of the H Shares of IME, and the proposed merger by absorption of IME by IMG; (2) the composite document dated 31 May 2021 jointly issued by IMG and IME (the “**Composite Document**”); and (3) the announcement dated 31 May 2021 jointly issued by IMG and IME in relation to the despatch of the Composite Document. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

As at the date of this announcement, the Composite Document which contains, among others, details of the H Share Offer, the expected timetable relating to the H Share Offer and the Merger, the Delisting, the Merger Agreement and the Merger, was already despatched by IME and IMG jointly to the IME H Shareholders. IME and IMG will publish further announcement(s) in relation to the H Share Offer and the Merger as and when appropriate or required in accordance with the Listing Rules and/or the Takeovers Code (as the case may be).

## CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 18 March 2019 and will remain suspended until further notice, pending the publication of the 2018 annual results of the Company, which is subject to subsequent necessary further actions.

**Potential investors and shareholders of the Company should exercise caution when dealing in the shares of the Company.**

On behalf of the Board  
**Inner Mongolia Energy Engineering Co., Ltd.**  
**Niu Jirong**  
*Chairman*

Inner Mongolia, the PRC, 11 June 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Niu Jirong and Mr. Chao Ketu; the non-executive director of the Company is Mr. Chen Ming; and the independent non-executive directors of the Company are Mr. Yue Jianhua, Mr. Yao Tongshan and Mr. Mui Chok Wah.*

\* *For identification purpose only*