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Persta Resources Inc.

(incorporated under the laws of Alberta with limited liability)

(Stock Code: 3395)

FURTHER UPDATE ON THE PUBLICATION OF THE 2020 AUDITED ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF THE 2020 ANNUAL REPORT

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Persta Resources Inc. (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated March 19, 2021, March 26, 2021, March 29, 2021, March 31, 2021, April 16, 2021, April 30, 2021, May 17, 2021 and May 28, 2021 (collectively, the “**Announcements**”) in relation to, among other things, the delay in the publication of the audited 2020 Annual Results and despatch of the 2020 Annual Report. Unless otherwise specified, terms used herein have the same meanings as the Announcements.

The Board wishes to update the Company’s shareholders and potential investors that due to the precautionary and control measures implemented by the Company to combat the continuing outbreak of coronavirus (COVID-19) in Calgary, Canada, the Company experienced difficulties in arranging the adequate manpower to gather, prepare and provide certain outstanding documents and information requested by BDO which delayed the completion of BDO’s audit work. As such, the Company expects to publish the audited 2020 Annual Results and despatch the 2020 Annual Report on or before June 30, 2021 and July 7, 2021, respectively. The Board also confirms that since the Company’s announcement dated May 28, 2021, there has been no other material information respecting the Company’s affairs that has not been generally disclosed.

As stated in the announcement of the Company dated June 2, 2021, a meeting of the Board (the “**Board Meeting**”), for the purposes of, approving the audited 2020 Annual Results and its publication, was originally scheduled to be held on June 15, 2021. Given that BDO has not completed its audit work in respect of the audited 2020 Annual Results, the Board Meeting has been postponed. The Company will publish further announcement(s) to inform the shareholders of the Company of the date of the Board Meeting as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Persta Resources Inc.
Yongtan Liu
Chairman

Calgary, June 15, 2021

Hong Kong, June 15, 2021

As at the date of this announcement, the Board comprises of two executive Directors, being Mr. Yongtan Liu and Mr. Pingzai Wang; and three independent non-executive Directors, namely Mr. Richard Dale Orman, Mr. Peter David Robertson and Mr. Larry Grant Smith.