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Space Group Holdings Limited
恆宇集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2448)

**(1) VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE IN
THE FINANCIAL SERVICES INDUSTRY**
**(2) APPOINTMENT OF SENIOR MANAGEMENT AND
CHANGE OF COMPANY SECRETARY**
(3) CHANGE OF PRINCIPAL BUSINESS ADDRESS IN HONG KONG

**VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE IN THE FINANCIAL
SERVICES INDUSTRY**

This announcement is made by Space Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide the shareholders (the “**Shareholders**”) and potential investors of the Company with information on the latest business development of the Group.

Apart from the completion of underwriting of two initial public offerings (“**IPOs**”) by Space Securities Limited, an indirect wholly-owned subsidiary of the Company (“**Space Securities**”) as set out in the Announcement dated 2 March 2021, the board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to further announce that Space Securities has secured additional underwriting mandates of another three initial public offering applications (the “**IPO applications**”) and has been a placing agent of new shares for two listed companies during the period from 1 March 2021 to the date of this announcement.

In addition, Space Asset Management Limited, an indirect wholly-owned subsidiary of the Company (“**Space Asset Management**”) has earlier applied to the Zhuhai Financial Work Bureau (珠海市金融工作局) for a Qualified Foreign Limited Partner (QFLP) license, and has gone through the preliminary procedure of the authorities. On the other hand, Space Asset Management is preparing to apply to the SFC for becoming an “Open-Ended Fund Company”.

The Group is actively developing in the financial services industry in Hong Kong and the Greater Bay Area, appointing a number of additional senior managers to be responsible for finance, marketing and investment management.

APPOINTMENT OF SENIOR MANAGEMENT AND CHANGE OF COMPANY SECRETARY

(I) Chief Financial Officer

Mr. Wong Wai Ming (“**Mr. Wong**”) has been appointed as the chief financial officer of the Group.

Mr. Wong, aged 43, graduated from the City University of Hong Kong with a bachelor’s degree in business administration and accountancy. Mr. Wong is a member of the Hong Kong Institution of Certified Public Accountants and certified as a qualified Financial Risk Manager (“**FRM**®”) by the Global Association of Risk Professionals. Mr. Wong has over 20 years of experience in financial reporting, investment banking, auditing and financial risk management in Hong Kong, Shenzhen and Beijing. Before joining the Company, Mr. Wong was a chief financial officer of another listed company in Hong Kong and was responsible for the supervision of financial management and investor relations matters. Prior to that, Mr. Wong worked in various international accounting firms and financial institutions as audit professional and financial risk management professional.

(II) Investor Relations Director

Ms. Liu Wai Man Kenis (“**Ms. Liu**”) has been appointed as the director of Investor Relations of the Group. She is responsible for investor relations, supervision and formulation of brand development strategies, and corporate communications of the Group.

Ms. Liu Wai Man Kenis, aged 46, obtained a Bachelor’s degree in Mass Communications from the University of Southern Queensland, Australia in September 2003, and an Honours Diploma in Journalism and Communications from Hong Kong Shue Yan College (now known as Hong Kong Shue Yan University) in July 1999. Ms. Liu has more than 20 years of experience in media, public relations and marketing. Before joining the Group, she was the Senior Manager of the Corporate Communications Department of Fulbright Financial Group Limited from November 2015 to March 2021, responsible for brand management, formulating and executing marketing strategies, managing the operation of online financial TV channels, internal and external communications and media relations. Prior to that, she was engaged in public relations fields from November 2007 to April 2015, responsible for brand management, press releases, strategic consultations on current local politics, crisis management, formulation of corporate marketing strategies for clients, organization of marketing activities and preparation of international exhibitions. Prior to that, she worked in several media companies as program assistant and news reporter.

(III) Senior Investment Manager

Ms. Yi Shuyan (“**Ms. Yi**”) has been appointed as the Senior Investment Manager of Space Financial, a subsidiary of the Group. Ms. Yi is responsible for providing suggestions and analysis for potential investment projects.

Ms. Yi, aged 33, graduated from the University of Sheffield in the United Kingdom in January 2014, with a master’s degree in international business management. Ms. Yi obtained a bachelor’s degree in finance from Massey University of New Zealand in May 2011. Ms. Yi has 7 years of relevant experience in the financial industry and has obtained Fund Qualification Certificate and Securities Qualification Certificate in Mainland China. Ms. Yi supervised an investment team of Shanghai Linrun Investment Co., Ltd and involved deeply in the planning and development of the company. She was also responsible for evaluating feasibility of various investment as well as the associated risk assessment work. Before that Ms. Yi worked as an investment manager of Beijing Interstellar Alliance Investment Co., Ltd and participated in certain projects applying for Small and Medium Enterprise Board listing in Shanghai and the pre-listing of a Beijing high-tech pharmaceutical company and the transfer of controlling stake in the A-share company, namely, Loften Environmental Technology Co., Ltd. Ms. Yi possesses extensive network and connection with various institutional investors and financial institutions.

(IV) Company Secretary

Ms. Chan Hiu Wa (“**Ms. Chan**”) has been appointed as the company secretary of the Group.

Ms. Chan, aged 27, graduated from the City University of Hong Kong with a bachelor’s degree of business administration in accounting. She is a member of Hong Kong Institute of Certified Public Accountants. Ms. Chan has over 5 years of experience in auditing and accounting. Prior to joining the Group, she worked at an international accounting firm in Hong Kong.

The Board announces that the current financial controller and the company secretary of the Group Ms. Li Yunlu (“**Ms. Li**”) has continued to be the Director of Space Securities and Space Asset Management. Ms. Chan has been appointed as the company secretary of the Group with effect from 24 June 2021.

The Board takes this opportunity to extend a warm welcome to Mr. Wong, Ms. Liu, Ms. Yi, Ms. Chan, on board. At the same time, there are also other major management personnel to be appointed.

CHANGE OF PRINCIPAL BUSINESS ADDRESS IN HONG KONG

To cope with the Group's business expansion, the principal business address of the Group in Hong Kong has been relocated to Suite 1905-07, Tower 6, The Gateway, 9 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong.

The Board of Directors believes that the development of the financial market will further expand the income source of the Group, which is in line with the overall interests of the Group and its shareholders.

By order of the Board
Space Group Holdings Limited
Che Chan U
Chairman

Hong Kong, 28 June 2021

As at the date of this announcement, the Board comprises Mr. Che Chan U, Ms. Lei Soi Kun and Mr. Ho Kwong Yu as executive Directors; and Mr. Fan Chun Wah, Andrew, Mr. Eulógio dos Remédios, José António and Ms. Leong Iat Lun as independent non-executive Directors.