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龍資源有限公司
DRAGON MINING
LIMITED

DRAGON MINING LIMITED

龍資源有限公司*

(Incorporated in Western Australia with limited liability ACN 009 450 051)

(Stock Code: 1712)

CHANGE OF JOINT COMPANY SECRETARY AND ALTERNATE AUTHORISED REPRESENTATIVE AND WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES AND CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

CHANGE OF JOINT COMPANY SECRETARY AND ALTERNATE AUTHORISED REPRESENTATIVE

The board of directors (the “**Board**”) of Dragon Mining Limited 龍資源有限公司* (the “**Company**”) announces that Mr. Lo Tai On (“**Mr. Lo**”) has tendered his resignation as the joint company secretary and alternate authorised representative (as alternate to Ms. Pauline Anne Collinson (“**Ms. Collinson**”)) of the Company under rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) with effect from 1 July 2021. Mr. Lo confirmed that he has no disagreement with the Board and there is no matter relating to his resignation which needs to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) or the shareholders of the Company.

Following Mr. Lo's resignation, Ms. Lau Tung Ni ("**Ms. Lau**") has been appointed as the joint company secretary and alternate authorised representative (as alternate to Ms. Collinson) of the Company under Rule 3.05 of the Listing Rules with effect from 1 July 2021. Ms. Lau is a fellow member of The Chartered Governance Institute and The Hong Kong Institute of Chartered Secretaries. She is also the company secretary of Allied Group Limited, a substantial shareholder of the Company, and APAC Resources Limited, the shares of both companies which are listed on the Main Board of the Stock Exchange.

The Board would like to express its gratitude to Mr. Lo for his contributions to the Company during his term of service and welcome Ms. Lau on her new appointment.

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

Reference is made to the announcement of the Company dated 16 July 2019 (the "**Announcement**") regarding the waiver granted to the Company by the Stock Exchange from strict compliance with Rules 3.28 and 8.17 of the Listing Rules (the "**Original Waiver**") for a period of three years from 6 June 2019 (the "**Original Waiver Period**") on certain conditions. One of the conditions is that Ms. Collinson would be assisted by Mr. Lo during the Original Waiver Period. For further details of the Original Waiver, please refer to the Announcement.

Ms. Collinson is currently the company secretary of Tanami Gold NL (ASX: TAM), an Australia listed entity, appointed in July 2013. Ms. Collinson previously served as the company secretary of Dragon Mining Limited (ASX: DRA), the then shares listed on the Australian Securities Exchange, for the period from July 2007 to February 2013. Ms. Collinson held a non-executive directorship with Eurogold Limited (now known as BARD1 Life Sciences Limited) (its shares were once listed on both London AIM and ASX Markets) from 17 November 2013 to 10 June 2016 and she also served as the company secretary of BARD1 Life Sciences Limited (ASX: BD1) from November 2001 to November 2020. Ms. Collinson holds the Certificate in Governance Risk and Management and the Certificate in Governance Practice from the Governance Institute of Australia (previously known as the Chartered Institute of Secretaries of Australia).

Notwithstanding Ms. Collinson's experience and familiarity with the Company, she is still in the process of gaining experience and familiarity with the Listing Rules to handle the company secretarial matters of the Company on a sole basis and therefore, not able to be regarded as possessing relevant experience in compliance with Rule 3.28 of the Listing Rules. Having considered (i) the fees payable for engaging Ms. Lau; and (ii) the scope of company secretarial service to be provided by and the professional qualification and working experience of Ms. Lau, the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with Rules 3.28 and 8.17 of the Listing Rules (the "**New Waiver**") for the remaining period of the Original Waiver (i.e. from the date of the appointment of Ms. Lau as a joint company secretary of the Company, being 1 July 2021, up to 5 June 2022) (the "**Remaining Waiver Period**"), provided that:

- (i) Ms. Collinson must be assisted by Ms. Lau during the Remaining Waiver Period; and
- (ii) the New Waiver can be revoked if there are material breaches of the Listing Rules by the Company.

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board also announces that the address of the principal place of business of the Company in Hong Kong has been changed to 22nd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong with effect from 1 July 2021.

By Order of the Board
DRAGON MINING LIMITED
Arthur George Dew
Chairman

Hong Kong, 30 June 2021

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Arthur George Dew as Chairman and Non-Executive Director (with Mr. Wong Tai Chun Mark as his Alternate); Mr. Brett Robert Smith as Chief Executive Officer and Executive Director; Ms. Lam Lai as Non-Executive Director; and Mr. Carlisle Caldwell Procter, Mr. Pak Wai Keung Martin and Mr. Poon Yan Wai, as Independent Non-Executive Directors.

* *For identification purpose only*