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CIL Holdings Limited

華建控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00479)

- (1) FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS;**
- (2) FURTHER DELAY IN PUBLICATION OF INTERIM RESULTS;**
- (3) FURTHER POSTPONEMENT OF THE ANNUAL GENERAL MEETING; AND**
- (4) CONTINUED SUSPENSION OF TRADING**

Reference is made to the announcements of the Company dated (i) 5 October 2020 in relation to the suspension of trading in the shares of the Company; (ii) 30 June 2021 in relation to further delay in publication of the annual results of the Company for the year ended 30 June 2020 and the interim results of the Company for the six months ended 31 December 2020; (iii) 30 December 2020 in relation to the resumption guidance for the Company given by the HKEX; (iv) 30 June 2021 in relation to the quarterly update on status of resumption; and (v) 1 February 2021 in relation to the update on listing status. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in these announcements.

FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE YEAR ENDED 30 JUNE 2020 AND THE DESPATCH OF ANNUAL REPORT

As at the date of this announcement, the audit work for the financial year ended 30 June 2020 has not yet completed. The auditors of the Group are still exploring alternative procedures with the Company to carry out the necessary field work in China to assess the recoverability of material loan receivables which they are unable to do so due to the COVID-19 travel restrictions and mandatory quarantine requirements in Hong Kong and China. The Company now assesses that publication of the Annual Results will be postponed to late-August 2021 and dispatch of annual report will be postponed to late-September 2021.

FURTHER DELAY IN PUBLICATION OF INTERIM RESULTS FOR THE SIX MONTHS ENDED 31 DECEMBER 2020 AND THE DESPATCH OF INTERIM REPORT

In view of the above, the Company was unable to publish its Interim Results for the six months ended 31 December 2020 by the end of February 2021. The Company expects to publish the Interim Results by mid-September 2021 and dispatch the relevant interim report by late-September 2021.

The Company will publish further announcement to inform the shareholders of the Company of the date of the Board meeting to approve the Annual Results and Interim Results and any other update information as and when appropriate.

FURTHER POSTPONEMENT OF THE ANNUAL GENERAL MEETING

As a result of the delay in publication of the Annual Results and dispatch of the annual report, it is expected that the convening of the annual general meeting of the Company will be further postponed to late-October 2021.

CONTINUED SUSPENSION OF TRADING

Trading in the shares has been suspended with effect from 9:00 a.m. on 5 October 2020 and shall remain suspended pending the Company's compliance with the Resumption Guidance, including publication of the Annual Results and Interim Results. The Company will keep the shareholders and the public informed of the development of the matter by making further announcement(s) as and when appropriate.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

By Order of the Board
CIL Holdings Limited
Ke Jun Xiang
Chairman

Hong Kong, 30 July 2021

As at the date of this announcement, the Board comprises 4 executive directors, namely Mr. Ke Jun Xiang (Chairman and Chief Executive Officer), Mr. Wilson Wong (Deputy Chairman), Ms. Lo Yuen Chung and Mr. Fu Daoding; 1 non-executive director, namely Mr. Li Chung Kai, Philip; and 3 independent non-executive directors, namely Mr. Chan Siu Kay, Mr. Choi Chin Yu and Dr. Chow Ho Wan Owen.

* For identification purpose only