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CHINA GREEN (HOLDINGS) LIMITED

中國綠色食品（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 904)

**FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS
FOR THE YEAR ENDED 30 APRIL 2021;
DELAY IN DESPATCH OF ANNUAL REPORT
FOR THE YEAR ENDED 30 APRIL 2021;
AND
FURTHER POSTPONEMENT OF BOARD MEETING**

Reference is made to the announcements of China Green (Holdings) Limited (the “**Company**”) dated 20 July 2021, 30 July 2021 and 16 August 2021 (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

**FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE YEAR
ENDED 30 APRIL 2021**

The Board hereby announces that the publication of the 2020/2021 Annual Results will be further delayed as additional time is required for the Auditors to perform and complete the audit work, including but not limited to complete valuation on the land use right of certain lands held by the Group. In the absence of unforeseeable circumstances, the Board expects that the 2020/2021 Annual Results announcement will be published on or before 31 August 2021.

After due and careful consideration, the Board is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 30 April 2021 at this stage as it may not accurately reflect the financial performance and position of the Group, and the publication of such accounts may be misleading and/or confusing to the Shareholders and potential investors.

DELAY IN DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 30 APRIL 2021

Pursuant to Rule 13.46(2)(a) of the Listing Rules, the Company is required to despatch the annual report of the Company for the year ended 30 April 2021 (the “**2021 Annual Report**”) to the Shareholders on or before 31 August 2021.

Due to further delay in publication of the 2020/2021 Annual Results, there will be a delay in despatch of the 2021 Annual Report. The Company expects that the 2021 Annual Report will be despatched to the Shareholders on or before 17 September 2021.

The Board acknowledges that the delay in despatch of the 2021 Annual Report will constitute non-compliance with Rule 13.46(2)(a) of the Listing Rules.

FURTHER POSTPONEMENT OF BOARD MEETING

Due to the aforesaid further delay in publication of the 2020/2021 Annual Results and delay in despatch of 2021 Annual Report, the Board meeting initially scheduled to be held on 20 August 2021 will be postponed. The Company will publish further announcement(s) to inform the Shareholders of the date of the Board meeting for the purpose of approving, among others, the publication of the 2020/2021 Annual Results.

By Order of the Board
China Green (Holdings) Limited
Sun Shao Feng
Chairman

Hong Kong, 20 August 2021

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer), Mr. Wang Jinhua and Mr. Tong Shun Luen Philip; one non-executive Director, namely Ms. Chen Xiaodan; and three independent non-executive Directors, namely Mr. Wei Xiongwen, Mr. Hu Ji Rong and Mr. Guo Zebin.