

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED

能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

**(1) RESIGNATION OF AUDITOR;
(2) FURTHER DELAY IN COMPLETION OF
AUDIT AND ANNUAL REPORT;
AND
(3) CONTINUED SUSPENSION OF TRADING**

(1) RESIGNATION OF AUDITOR

This announcement is made by the board of directors (the “**Board**”) of Energy International Investments Holdings Limited (the “**Company**”, which together with its subsidiaries are collectively referred to as the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Company announces that on 20 August 2021, it received a written notice (the “**Resignation Notice**”) from ZHONGHUI ANDA CPA Limited (“**Zhonghui**”) notifying the Company of the resignation of Zhonghui as auditor of the Company with immediate effect. In the Resignation Notice, it was stated that: (a) Zhonghui had not been able to reach a consensus with the management of the Group on the exact timetable of completing the audit (the “**2021 Audit**”) of the Group’s consolidated financial statements for the fifteen months ended 31 March 2021 (the “**2021 FS**”), given that Zhonghui has yet to obtain all outstanding information and relevant supporting documents for the purpose of the 2021 Audit (the “**Outstanding Matters**”); (b) in making the decision to resign, Zhonghui has considered carefully the significance of potential impact on the Outstanding Matters, the professional risk associated with the audit and the constraints of its internal available manpower and the likelihood of the arrangement in meeting the reporting timeline; and (c) Zhonghui is not aware of any matters that should be brought to the attention of the securities holders of the Company save for the factors and reason set out above.

* For identification purpose only

Save for the matters stated in the Resignation Notice including the Outstanding Matters, the Company is of the view that there are no other matters in relation to the resignation of Zhonghui that need to be brought to the attention of the securities holders of the Company. The Company will identify a suitable replacement of auditor for the Group to fill the vacancy occasioned by the resignation of Zhonghui as soon as possible, and will make further announcement(s) when the engagement of new auditor is finalised.

(2) FURTHER DELAY IN COMPLETION OF AUDIT AND ANNUAL REPORT

Reference is made to the Company's supplemental and update announcement dated 27 July 2021 (the "**Supplemental Announcement**"), setting out the reasons for the delay in the 2021 Audit and the Outstanding Matters required by Zhonghui to perform its audit procedures on certain items in the 2021 FS. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Supplemental Announcement.

As disclosed in the Supplemental Announcement, the Outstanding Matters principally related to the Receivables, the Capital Injections, the Equity Instruments at FVTOCI and outstanding audit confirmations. The Company is of the view that information and documents regarding the Outstanding Matters as disclosed in the Supplemental Announcement were already provided by the Company. However, it now transpires that Zhonghui has yet to receive sufficient explanation and audit evidence on the Receivables, the Capital Injections and the Equity Instruments at FVTOCI.

With the resignation of Zhonghui, additional time is required by the Company to identify the new auditor, and by the new auditor to perform audit procedures. The timetable for the completion of audit of the 2021 FS, the Board meeting for the approval of the audited consolidated results (the "**2021 Audited Results**") for the fifteen months ended 31 March 2021 (the "**Financial Period**") and the dispatch of the Company's annual report for the Financial Period (the "**2021 Annual Report**") will be further delayed. The Company will make further announcement if and when there is any further update on the progress and timetable of the 2021 Audited Results, 2021 Annual Report and the forthcoming annual general meeting of the Company.

(3) CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2021 and will remain suspended until further notice.

By order of the Board

Energy International Investments Holdings Limited

Lan Yongqiang

Chairman

Hong Kong, 20 August 2021

As at the date of this announcement, the executive directors of the Company are Mr. Lan Yongqiang (Chairman), Mr. Wang Feng (Vice Chairman), Mr. Chan Wai Cheung Admiral, Mr. Cao Sheng, Mr. Yu Zhiyong and Dr. Lei Liangzhen; and the independent non-executive directors of the Company are Mr. Tang Qingbin, Mr. Wang Jinghua and Mr. Fung Nam Shan.