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CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

CHANGE OF JOINT COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The board of directors (the “**Board**”) of China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) hereby announces that Ms. Lam Yuk Ling (“**Ms. Lam**”) has resigned as a joint company secretary of the Company (the “**Joint Company Secretary**”) and an authorized representative of the Company under the Companies Ordinance (Cap. 622 of the Laws of Hong Kong) for acceptance of service of process or notices on behalf of the Company in Hong Kong (the “**Authorized Representative**”) with effect from 24 August 2021 due to other work arrangement. Ms. Lam confirms that there is no disagreement between herself and the Board and there is no other matter in relation to her resignations that needs to be brought to the attention to the shareholders of the Company.

The Board is also pleased to announce that Mr. Lee Kwok Fai Kenneth (“**Mr. Lee**”) has been appointed as the Joint Company Secretary and the Authorized Representative with effect from 24 August 2021. Mr. Lee is a director and head of the corporate secretarial services division of TMF Hong Kong Limited. Mr. Lee has over 20 years of experiences in providing transaction and consulting services. He is a member of the American Institute of Certified Public Accountants and Hong Kong Institute of Certified Public Accountants and a Chartered Financial Analyst.

The Company was granted a revised waiver (the “**Revised Waiver**”) from strict compliance with the requirements under Rule 3.28 and Rule 8.17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and in relation to the eligibility of Mr. Liu Yi (“**Mr. Liu**”) to act as the Joint Company Secretary for a waiver period from 24 August 2021 to 30 August 2023 (the “**Revised Waiver Period**”) on the conditions that (i) Mr. Liu will be assisted by Mr. Lee during the Revised Waiver Period; (ii) this Revised Waiver could be revoked if there are material breaches of the Listing Rules by the Company; and (iii) the Company will announce the reasons, details and conditions of the waiver, the qualifications and experience of Mr. Lee. The Stock Exchange may withdraw or change the Revised Waiver if the Company’s situation changes. Before the end of the Revised Waiver Period, the Company must demonstrate and seek the confirmation from the Stock Exchange that Mr. Liu, having had the benefit of Mr. Lee’s assistance during the Revised Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules such that a further waiver will not be necessary.

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

The Board would like to take this opportunity to express its appreciation to Ms. Lam for her contributions to the Company during her tenure in office as the Joint Company Secretary and the Authorized Representative, and welcome Mr. Lee for joining the Company.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
LIU Yi
Joint Company Secretary

Shenzhen, the PRC
24 August 2021

As at the date of this announcement, the executive directors of the Company are Mr. PENG Zhong and Mr. HUANG Min; the non-executive directors are Mr. LI Yingbao and Mr. WANG Bangyi; and the independent non-executive directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.