

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Bank of Zhengzhou Co., Ltd.*

鄭州銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 6196)

(Preference Shares Stock Code: 4613)

PROPOSED CHANGE OF EXTERNAL AUDITORS

The board of directors (the “**Board**”) of Bank of Zhengzhou Co., Ltd.* (the “**Bank**”) hereby announces that pursuant to the relevant requirements on the engagement term of accounting firms by state-owned financial enterprises under the Measures for State-owned Financial Enterprises to Select and Appoint Accounting Firms (Cai Jin [2020] No. 6) (《國有金融企業選聘會計師事務所管理辦法》(財金[2020]6號)) promulgated by the Ministry of Finance of the People's Republic of China, the Bank shall make changes to its external auditors KPMG Huazhen LLP and KPMG for the year of 2022.

The Board considered and approved the Resolution on the Appointment of External Auditors of Bank of Zhengzhou Co., Ltd. for 2022, and agreed to appoint Ernst & Young Hua Ming LLP as the domestic auditor of the Bank for the financial year of 2022 as well as the provision of internal control auditing services, and Ernst & Young as the international auditor of the Bank for the financial year of 2022, with a term commencing from the conclusion of the 2021 annual general meeting of the Bank expiring upon the conclusion of the 2022 annual general meeting of the Bank. It is expected that the aggregate fee of RMB5.09 million for the financial year of 2022 will include the financial statement audit fee of RMB4.59 million and the internal control audit fee of RMB0.5 million.

The Bank has communicated with KPMG Huazhen LLP and KPMG in relation to the proposed change of auditors, and both KPMG Huazhen LLP and KPMG have not raised any objection in relation to the proposed change of auditors. The Board also confirmed that KPMG Huazhen LLP is still the domestic auditor of the Bank for the financial year of 2021 and KPMG is still the international auditor of the Bank for the financial year of 2021.

The above resolution shall be submitted to the shareholders' general meeting of the Bank for consideration and approval.

Matters that need to be stated pursuant to the requirements set out in Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited will be disclosed after the completion of the Bank's annual audit for the financial year of 2021.

By Order of the Board
Bank of Zhengzhou Co., Ltd.*
WANG Tianyu
Chairman

Zhengzhou, Henan, the PRC
August 30, 2021

As at the date of this announcement, the Board comprises Mr. WANG Tianyu, Mr. SHEN Xueqing and Mr. XIA Hua as executive directors, Mr. JI Hongjun and Mr. WANG Shihao as non-executive directors, Mr. XIE Taifeng, Mr. WU Ge, Ms. CHAN Mei Bo Mabel and Ms. LI Yanyan as independent non-executive directors.

* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*