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VESTATE GROUP HOLDINGS LIMITED

國投集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1386)

- (1) FURTHER DELAY IN PUBLICATION OF
THE 2021 AUDITED RESULTS AND
DELAY IN DESPATCH OF ANNUAL REPORT;**
- (2) FURTHER POSTPONEMENT OF BOARD MEETING;**
- (3) POSTPONEMENT OF ANNUAL GENERAL MEETING;
AND**
- (4) CONTINUED SUSPENSION OF TRADING**

References are made to the announcements of Vestate Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 11 June 2021, 30 June 2021, and 2 August 2021 in relation to, *inter alia*, further delay in publication of the 2021 Audited Results (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF 2021 AUDITED RESULTS AND DELAY IN DESPATCH OF ANNUAL REPORT

The Board of the Company announces that the publication of the 2021 Audited Results will be further delayed due to additional time required by the Auditor to perform and complete the audit work, primarily due to finalizing the impairment assessment on certain financial assets and obtaining certain audit confirmations. Accordingly, the Company was unable to publish the 2021 Audited Results, nor despatch the Annual Report on or before 31 August 2021, as expected in the announcement dated 2 August 2021. The Company has been using its best endeavours to assist the Auditors to complete the audit work.

FURTHER POSTPONEMENT OF BOARD MEETING

In light of the delay in publication of the 2021 Audited Results, the Board Meeting will be postponed to 30 September 2021.

POSTPONEMENT OF ANNUAL GENERAL MEETING

As a result of the further delay in publication of the 2021 Audited Results and despatch of the Annual Report, it is expected that the convening of the annual general meeting of the Company will be postponed accordingly.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2021 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Vestate Group Holdings Limited
ZHU Xiaojun
Chairman

Hong Kong, 31 August 2021

As at the date of this announcement, the Board Comprises:

Executive Directors:

Mr. ZHU Xiaojun
Ms. CAI Jiaying
Mr. YIN Wansun

Independent Non-executive Directors:

Mr. YU Lei
Mr. CHAI Guoqiang
Ms. LI Qin