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GAIN PLUS HOLDINGS LIMITED

德益控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9900)

(1) RESIGNATION OF CHIEF FINANCIAL OFFICER AND COMPANY SECRETARY; AND (2) APPOINTMENT OF COMPANY SECRETARY

The Board announces that with effect from 3 September 2021:

- (i) Mr. Kwong has resigned as the chief financial officer and company secretary; and
- (ii) Mr. Lau, the executive Director, has been appointed as the Company Secretary.

RESIGNATION OF CHIEF FINANCIAL OFFICER AND COMPANY SECRETARY

The board (the “**Board**”) of directors (the “**Directors**” or each, a “**Director**”) of Gain Plus Holdings Limited (the “**Company**”) hereby announces that Mr. Kwong Chun Ming Alex (“**Mr. Kwong**”) has tendered his resignation as the chief financial officer and company secretary of the Company with effect from 3 September 2021 due to personal reasons.

Mr. Kwong has confirmed to the Board that he has no disagreement with the Board or the Company and that there is no other matter in respect of his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to extend its appreciation to Mr. Kwong for his valuable contribution during his tenure of office in the Company.

APPOINTMENT OF COMPANY SECRETARY

The Board hereby further announces that Mr. Lau Ka Ho (“**Mr. Lau**”) has been appointed as the company secretary with effect from 3 September 2021. Mr. Lau was appointed as the executive Director on 25 February 2021 and is currently responsible for the overall strategic planning and business development of the Group.

Mr. Lau obtained his master's degree of business administration from The University of Iowa in 2010. He further obtained his master's degree of corporate governance from Hong Kong Metropolitan University (formerly known as The Open University of Hong Kong) in 2015. Mr. Lau is currently a fellow member of The Hong Kong Chartered Governance Institute (formerly known as The Hong Kong Institute of Chartered Secretaries) and The Chartered Governance Institute. He is also a member of The Hong Kong Institute of Directors.

The Board would like to congratulate Mr. Lau on his said appointment as the company secretary.

By Order of the Board
Gain Plus Holdings Limited
Tsang Chiu Kwan
Chairman

Hong Kong, 3 September 2021

As at the date of this announcement, the executive Directors of the Company are Mr. Tsang Chiu Kwan and Mr. Lau Ka Ho and the independent non-executive Directors of the Company are Mr. So Chun Man, Mr. Chen Yeung Tak and Ms. Li Amanda Ching Man.