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**潼關黃金集團有限公司**  
**Tongguan Gold Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00340)**

**SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO THE ANNUAL REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2020**

Reference is made to the annual report of Tongguan Gold Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2020 which was published on 16 April 2021 (the “**2020 Annual Report**”).

Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the 2020 Annual Report.

**FURTHER DISCLOSURE RELATED TO RETIREMENT BENEFIT PLANS**

In addition to the information provided in the 2020 Annual Report, the board of directors of the Company (the “**Board**”) would like to provide additional information in relation to “Retirement Benefit Plans” as set out in note 42 to the consolidated financial statements of the 2020 Annual Report, as contemplated under paragraph 26(2) of Appendix 16 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited as follows:

For each of the two financial years ended 31 December 2019 and 2020, no contribution was forfeited (by employers on behalf of employees who leave the scheme prior to vesting fully in such contributions) under the retirement benefit schemes which may be used by the Group to reduce the contribution payable in the future years.

The above additional information does not affect other information contained in the 2020 Annual Report and save as disclosed above, all other information in the 2020 Annual Report remain unchanged.

By Order of the Board  
**Tongguan Gold Group Limited**  
**Yeung Kwok Kuen**  
*Executive Director and Chief Financial Officer*

Hong Kong, 3 September 2021

*As at the date of this announcement, the board of directors of the Company comprises Mr. Yeung Kwok Kuen, Mr. Shi Xing Zhi and Mr. Shi Sheng Li as executive directors, Mr. Chu Kang Nam, Mr. Liang Xu Shu and Mr. Leung Ka Wo as independent non-executive directors.*