

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOOD RESOURCES

GOOD RESOURCES HOLDINGS LIMITED

天成國際集團控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 109)

DELAY IN PUBLICATION OF ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 30 JUNE 2021

This announcement is made by Good Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated (i) 24 September 2020 in relation to, among others, the Loan Transactions; (ii) 30 September 2020 and 26 February 2021 in relation to, among others, the delay in publication of the 2020 Annual Results and the 2020/21 Interim Results; and (iii) 21 September 2021 in relation to the quarterly update on status of resumption (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

DELAY IN PUBLICATION OF ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 30 JUNE 2021

Pursuant to Rule 13.49(1) and Rule 13.46(2)(a) of the Listing Rules, the Company is required to publish its annual results (the “**2021 Annual Results**”) and annual report (the “**2021 Annual Report**”) for the year ended 30 June 2021 on or before 30 September 2021 and 31 October 2021, respectively.

As at the date of this announcement, the second stage of forensic investigation into the Loan Transactions is still on-going. Therefore, the 2020 Annual Results, the 2020/21 Interim Results and the 2021 Annual Results have been affected and delayed. Accordingly, the despatch of the 2021 Annual Report is also expected to be delayed.

After due and careful consideration, the Board is of the view that it would not be appropriate to publish the unaudited management accounts of the Group for the 2021 Annual Results at this stage pending the findings from the second stage of forensic investigation, and therefore the accounts may not accurately reflect the financial performance and position of the Group.

The Board acknowledges that the delay in publication of the 2021 Annual Results and the 2021 Annual Report will constitute non-compliance with Rule 13.49(1) and Rule 13.46(2)(a) of the Listing Rules.

The Company will publish further announcement(s) to inform the Shareholders of (i) the date of publication of the 2020 Annual Results, 2020/21 Interim Results and 2021 Annual Results; and (ii) the date of despatch of the 2020 Annual Report, 2020/21 Interim Report and 2021 Annual Report as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 1:00 p.m. on 23 September 2020, and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Good Resources Holdings Limited
Chau On Ta Yuen
Chairman and Executive Director

Hong Kong, 30 September 2021

As at the date of this announcement, (i) the executive Directors are Mr. Chen Shi, Mr. Liu Bin and Mr. Chau On Ta Yuen; and (ii) the independent non-executive Director is Mr. Wong Hok Bun, Mario.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.

** for identification purpose only*